# Constraining matrix elements for BSM searches with dispersion relations 

## $\boldsymbol{u}^{b}$ <br> $b$ <br> UNIVERSITÄT <br> BERN <br> AEC <br> ALBERT EINSTEIN CENTER <br> FOR FUNDAMENTAL PHYSICS

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## Role of hadronic matrix elements at the precision frontier

- An obvious point in low-energy precision observables: want to constrain quark-level operators, but measure hadrons
- Transition involves hadronic matrix elements
- Effective field theories
- Lattice QCD
- Dispersion relations
- Examples include
- Hadronic corrections to $(g-2)_{\mu}$
- Direct-detection searches for dark matter (or
 any other nuclear probe)
- Flavor physics: $B, D, K$ decays
- ...


## From Cauchy's theorem to dispersion relations

## - Cauchy's theorem

$$
f(s)=\frac{1}{2 \pi i} \int_{\partial \Omega} \frac{\mathrm{d} s^{\prime} f\left(s^{\prime}\right)}{s^{\prime}-s}
$$

## From Cauchy's theorem to dispersion relations

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## From Cauchy's theorem to dispersion relations

- Dispersion relation

$$
f(s)=\frac{g}{s-M^{2}}+\frac{1}{\pi} \int_{\text {cuts }} \frac{\mathrm{d} s^{\prime} \operatorname{lm} f\left(s^{\prime}\right)}{s^{\prime}-s}
$$

$\hookrightarrow$ analyticity


## From Cauchy's theorem to dispersion relations

## - Dispersion relation

$$
f(s)=\frac{g}{s-M^{2}}+\frac{1}{\pi} \int_{\text {cuts }} \frac{\mathrm{d} s^{\prime} \operatorname{Im} f\left(s^{\prime}\right)}{s^{\prime}-s}
$$

## $\hookrightarrow$ analyticity

- Subtractions

$$
f(s)=\frac{g}{s-M^{2}}+\underbrace{C}_{f(0)+\frac{g}{M^{2}}}+\frac{s}{\pi} \int_{\text {cuts }} \frac{\mathrm{d} s^{\prime} \operatorname{lm} f\left(s^{\prime}\right)}{s^{\prime}\left(s^{\prime}-s\right)}
$$



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$$



- Imaginary part from Cutkosky rules
$\hookrightarrow$ forward direction: optical theorem
- Unitarity for partial waves: $\operatorname{lm} f(s)=\rho(s)|f(s)|^{2}$

- Residue $g$ reaction-independent


## Hadronic effects in $(g-2)_{\mu}$



- Hadronic vacuum polarization: need hadronic two-point function

$$
\Pi_{\mu \nu}=\langle 0| T\left\{j_{\mu} j_{\nu}\right\}|0\rangle
$$

- Hadronic light-by-light scattering: need hadronic four-point function

$$
\Pi_{\mu \nu \lambda \sigma}=\langle 0| T\left\{j_{\mu} j_{\nu} j_{\lambda} j_{\sigma}\right\}|0\rangle
$$

## Hadronic vacuum polarization: simplest example for a two-point function

Master formula for HVP contribution to $a_{\mu}$

$$
a_{\mu}^{\mathrm{HVP}, \mathrm{LO}}=\left(\frac{\alpha m_{\mu}}{3 \pi}\right)^{2} \int_{s_{\mathrm{thr}}}^{\infty} d s \frac{\hat{K}(s)}{s^{2}} R_{\mathrm{had}}(s)
$$

- General principles yield direct connection with experiment
- Gauge invariance

- Analyticity

$$
\Pi_{\text {ren }}=\Pi\left(k^{2}\right)-\Pi(0)=\frac{k^{2}}{\pi} \int_{4 M_{\pi}^{2}}^{\infty} \mathrm{d} s \frac{\operatorname{Im} \Pi(s)}{s\left(s-k^{2}\right)}
$$

- Unitarity

$$
\operatorname{Im} \Pi(s)=-\frac{s}{4 \pi \alpha} \sigma_{\text {tot }}\left(e^{+} e^{-} \rightarrow \text { hadrons }\right)=-\frac{\alpha}{3} R_{\text {had }}(s)
$$

$\hookrightarrow$ one kinematic variable, one scalar function, no subtractions

## Hadronic vacuum polarization from $e^{+} e^{-}$data




Keshavarzi, Nomura, Teubner 2018

- Decades-long effort to measure $e^{+} e^{-}$cross sections
- cross sections defined photon-inclusively
$\hookrightarrow$ threshold $s_{\mathrm{thr}}=M_{\pi^{0}}^{2}$ due to $\pi^{0} \gamma$ channel
- up to about 2 GeV : sum of exclusive channels
- above: inclusive data + narrow resonances + pQCD
- Tensions in the data: most notably between KLOE and BaBar $2 \pi$ data $\hookrightarrow$ extensive discussion in WP of current status and consequences


## Data-driven determination of HVP: our recommendation from WP20

## HVP from $e^{+} e^{-}$data

$$
\begin{aligned}
a_{\mu}^{\mathrm{HVP}, \mathrm{LO}} & =6931(28)_{\exp }(28)_{\mathrm{sys}}(7)_{\mathrm{DV}+\mathrm{QCD}} \times 10^{-11}=6931(40) \times 10^{-11} \\
a_{\mu}^{\mathrm{HVP}} & =6845(40) \times 10^{-11}
\end{aligned}
$$

- DV+QCD: comparison of inclusive data and pQCD in transition region
- Sensitivity of the data is better than the quoted error
$\hookrightarrow$ would get $4.2 \sigma \rightarrow 4.8 \sigma$ when ignoring additional systematics
- Systematic effect dominated by [fit w/o KLOE - fit w/o BaBar]/2
- $a_{\mu}^{\text {HVP }}$ includes NLO calmet et al. 1976 and NNLO Kurz et al. 2014 iterations



## New data since WP20 (prior to CMD-3)



BaBar vs. SND 20


KLOE vs. SND 20

- New data from SND experiment not yet included in WP20 number
$\hookrightarrow$ lie between BaBar and KLOE
- New data for $3 \pi$ : BESIII, BaBar
- New data on inclusive region: BESIII (slight tension with pQCD)


## Windows in Euclidean time




- вмшс still only complete calculation at similar level of precision as $e^{+} e^{-}$data

$$
\left.a_{\mu}^{\mathrm{HVP}, \mathrm{LO}}\left[e^{+} e^{-}\right]=6931(40) \times 10^{-11} \quad a_{\mu}^{\mathrm{HVP}, \mathrm{LO}}[\mathrm{BMW}]\right]=7075(55) \times 10^{-11}
$$

$\hookrightarrow$ globally $2.1 \sigma$

- Idea rbc/ukacd 2018: define partial quantities

$$
a_{\mu}^{\text {HVP, LO, win }}=\left(\frac{\alpha m_{\mu}}{3 \pi}\right)^{2} \int_{s_{\text {thr }}}^{\infty} d s \frac{\hat{K}(s)}{s^{2}} R_{\text {had }}(s) \tilde{\Theta}_{\text {win }}(s)
$$

$\hookrightarrow$ smaller systematic errors for same quantity in lattice QCD
$\hookrightarrow$ tool for the comparison to $e^{+} e^{-}$data

## A puzzle in the intermediate window: $e^{+} e^{-}$vs. lattice QCD



RBC/UKQCD 2022 supersedes RBC/UKQCD 2018
ETMC 2022 supersedes ETMC 2021
FNAL/HPQCD/MILC 2022 agrees for ud connected contribution, same for Aubin et al. 2022, $\chi$ QCD 2022
$R$-ratio result from Colangelo et al. 2022

## A new puzzle: $e^{+} e^{-} \rightarrow \pi^{+} \pi^{-}$from CMD-3




CMD-3, 2302.08834
generally shows larger pion form factor in the whole energy range under discussion. The most significant difference to other energy scan measurements, including previous CMD-2 measurement, is observed at the left side of $\rho$-meson $(\sqrt{s}=0.6-0.75 \mathrm{GeV})$, where it reach up to $5 \%$, well beyond the combined systematic and statistical errors of the new and previous results. The source of this difference is unknown at the moment.

## Where to go from here?

- Need to understand the details of CMD-3 result
$\hookrightarrow$ seminar + discussion (online) organized by TI https://indico.fnal.gov/event/59052/
- Next plenary meeting in Bern (4-8 Sep 2023) https://indico. cern.ch/event/1258310/
- New data on the $2 \pi$ channel forthcoming:
- New BaBar and KLOE analyses (a lot more data not analyzed so far)
- Full statistics of SND
- New data from BESIII and Belle II
- In addition:
- Improved lattice-QCD calculations for full HVP, more windows
- Further scrutiny of radiative corrections
- Potentially $\tau$ data to be resurrected as a viable cross check if progress on isospin breaking allows (lattice QCD, dispersive)
- Independent HVP determination from MuonE


## Back to dispersion relations: the electromagnetic form factor of the pion

- $e^{+} e^{-} \rightarrow 2 \pi$ determined by pion vector form factor $F_{\pi}^{V}$
- Unitarity for pion vector form factor

$$
\operatorname{Im} F_{\pi}^{V}(s)=\theta\left(s-4 M_{\pi}^{2}\right) F_{\pi}^{V}(s) e^{-i \delta_{1}^{1}(s)} \sin \delta_{1}^{1}(s)
$$


$\hookrightarrow$ final-state theorem: phase of $F_{\pi}^{V}$ equals $\pi \pi P$-wave phase $\delta_{1}$ Watson 1954

- Solution in terms of Omnès function

$$
\operatorname{Im} F_{\pi}^{V}(s)=P(s) \Omega_{1}^{1}(s) \quad \Omega_{1}^{1}(s)=\exp \left\{\frac{s}{\pi} \int_{4 M_{\pi}^{2}}^{\infty} d s^{\prime} \frac{\delta_{1}^{1}\left(s^{\prime}\right)}{s^{\prime}\left(s^{\prime}-s\right)}\right\}
$$

- Implementation in practice
- Where to get the phase shift $\delta_{1}^{1} \Rightarrow$ Roy equations
- Isospin breaking $\Rightarrow \rho-\omega$ mixing
- Inelastic states $\Rightarrow$ mostly $4 \pi$, constrained by Eidelman-Łukaszuk bound


## Some comments on CMD-3 from analyticity and unitarity constraints

## The pion form factor from dispersion relations

$$
F_{\pi}^{V}(s)=\underbrace{\Omega_{1}^{1}(s)}_{\text {elastic } \pi \pi \text { scattering }} \times \underbrace{G_{\omega}(s)}_{\text {isospin-breaking } 3 \pi \text { cut }} \times \underbrace{G_{\mathrm{in}}(s)}_{\text {inelastic effects: } 4 \pi, \ldots}
$$

- $e^{+} e^{-} \rightarrow \pi^{+} \pi^{-}$cross section subject to strong constraints from analyticity, unitarity, crossing symmetry, leading to dispersive representation with few parameters Colangelo, MH, Stoffer, 2018, 2021, 2022, work in progress
- Elastic $\pi \pi$ scattering: two values of phase shifts
- $\rho-\omega$ mixing: $\omega$ pole parameters and residue
- Inelastic states: conformal polynomial
$\hookrightarrow$ cross check on data, functional form for all $s \leq 1 \mathrm{GeV}^{2}$


## Some comments on CMD-3 from analyticity and unitarity constraints



- Tensions in $\left.a_{\mu}^{\pi \pi}\right|_{\leq 1 \mathrm{GeV}}$ compared to CMD-3:
- Inner/outer error: experiment/total (also shown: combination + BaBar/KLOE error)
- Theory error dominated by order in conformal polynomial $N$
- No red flags for CMD-3 so far, but:
- Large systematic error from $N$, correlated/anticorrelated for BaBar/other experiments
- $\pi \pi$ phase shifts remain reasonable, main change in conformal polynomial
$\hookrightarrow$ suggests that inelastic effects could give a handle on the tension


## Some comments on CMD-3 from analyticity and unitarity constraints



- Can also study consistency of hadronic parameters $\hookrightarrow$ phase of the $\rho-\omega$ mixing parameter $\delta_{\epsilon}$
- $\delta_{\epsilon}$ observable, since defined as a phase of a residue
- $\delta_{\epsilon}$ vanishes in isospin limit, but can be non-vanishing due to $\rho \rightarrow \pi^{0} \gamma, \eta \gamma, \pi \pi \gamma, \ldots \rightarrow \omega$
- Combined-fit $\delta_{\epsilon}=3.8(2.0)[1.2]^{\circ}$ agrees well with narrow-width expectation
$\delta_{\epsilon}=3.5(1.0)^{\circ}$, but considerable spread among experiments
- Mass of the $\omega$ systematically too low compared to $e^{+} e^{-} \rightarrow 3 \pi$


## Matrix elements for nucleon decay

- Operator basis for nucleon decay in SMEFT

$$
\begin{aligned}
& Q_{d u q}=\varepsilon^{\alpha \beta \gamma} \varepsilon_{j k}\left[\left(d_{p}^{\alpha}\right)^{T} C u_{r}^{\beta}\right]\left[\left(q_{s}^{\gamma j}\right)^{T} C L_{t}^{k}\right] \\
& Q_{q q u}=\varepsilon^{\alpha \beta \gamma} \varepsilon_{j k}\left[\left(q_{p}^{\alpha j}\right)^{T} C q_{r}^{\beta k}\right]\left[\left(u_{s}^{\gamma}\right)^{T} C e_{t}\right] \\
& Q_{q q q}=\varepsilon^{\alpha \beta \gamma} \varepsilon_{j n} \varepsilon_{k m}\left[\left(q_{p}^{\alpha j}\right)^{T} C q_{r}^{\beta k}\right]\left[\left(q_{s}^{\gamma m}\right)^{T} C L_{t}^{n}\right] \\
& Q_{d u u}=\varepsilon^{\alpha \beta \gamma}\left[\left(d_{p}^{\alpha}\right)^{T} C u_{r}^{\beta}\right]\left[\left(u_{s}^{\gamma}\right)^{T} C e_{t}\right]
\end{aligned}
$$

- For most operators dominant limits from two-body decays $\hookrightarrow p \rightarrow \pi^{0} e^{+}, \ldots$
- Exception: operators with $\tau$ require off-shell processes such as $p \rightarrow \pi^{0} \ell^{+} \nu_{\ell} \bar{\nu}_{\tau}$
- Momentum dependence of the form factors from dispersion
 relations $\Rightarrow$ pion-nucleon rescattering


## Matrix elements for nucleon decay: normalization

| $x_{i}$ | $w_{0}^{X_{i L}(0)}$ | $w_{1}^{X_{i L}(0)}$ | $w_{0}^{X_{i R}}(0)$ | $W_{1}^{X_{i R}(0)}$ |
| :--- | ---: | ---: | ---: | ---: |
| $U_{1}$ | $0.151(31)$ | $-0.134(18)$ | $-0.159(35)$ | $0.169(37)$ |
| $S_{1}$ | $0.043(4)$ | $0.028(7)$ | $0.085(12)$ | $-0.026(4)$ |
| $S_{2}$ | $0.028(4)$ | $-0.049(7)$ | $-0.040(6)$ | $0.053(7)$ |
| $S_{3}$ | $0.101(11)$ | $-0.075(13)$ | $-0.109(19)$ | $0.080(17)$ |
| $S_{4}$ | $-0.072(8)$ | $0.024(6)$ | $-0.044(5)$ | $-0.026(6)$ |
| $S_{1+2+4}$ | $0.000(0)$ | $0.000(0)$ | $0.000(0)$ | $0.000(0)$ |
| $S_{2-3-4}$ | $0.000(0)$ | $0.000(0)$ | $0.112(15)$ | $0.000(12)$ |

Yoo et al. 2022

- Normalizations from lattice QCD

$$
\begin{aligned}
\left\langle\pi^{0}\right|\left[\bar{u}^{c} P_{A} d\right] u_{B}|p\rangle & =\frac{1}{\sqrt{2}}\left\langle\pi^{+}\right|\left[\bar{u}^{c} P_{A} d\right] d_{B}|p\rangle \equiv \frac{1}{\sqrt{2}} U_{1}^{A B} \\
\left\langle K^{0}\right|\left[\bar{u}^{c} P_{A} s\right] u_{B}|p\rangle & \equiv S_{1}^{A B}\left\langle K^{+}\right|\left[\bar{u}^{c} P_{A} s\right] d_{B}|p\rangle \equiv S_{2}^{A B} \quad\left\langle K^{+}\right|\left[\bar{u}^{c} P_{A} d\right] s_{B}|p\rangle \equiv S_{3}^{A B} \quad\left\langle K^{+}\right|\left[\bar{d}^{c} P_{A} s\right] u_{B}|p\rangle \equiv S_{4}^{A B}
\end{aligned}
$$

- Two form factors: $X_{i}^{A B}=P_{B}\left[W_{0}^{X_{i}^{A B}}(s)+\frac{\phi}{m_{N}} W_{1}^{X_{i}^{A B}}(s)\right] u_{N}(p)$, write $X_{i A} \equiv X_{i}^{A L}$
- Found two new relations:

$$
S_{1 A}+S_{2 A}+S_{4 A}=0 \text { (isospin) } \quad S_{2 L}-S_{3 L}-S_{4 L}=0 \text { (Fierz) }
$$

## Matrix elements for nucleon decay: momentum dependence

- For which scalar functions should one write dispersion relations?
- Need to avoid kinematic singularities and zeros: $W_{0}(s), W_{1}(s)$
- Would like simple unitary relations: $W_{ \pm}(s)=W_{0}(s) \pm \frac{\sqrt{s}}{m_{N}} W_{1}(s)$ because

$$
\operatorname{Im} W_{+}(s)=W_{+}(s) e^{-i \delta_{0+}(s)} \sin \delta_{0+}(s) \quad \operatorname{Im} W_{-}(s)=W_{-}(s) e^{-i \delta_{1-}(s)} \sin \delta_{1-}(s)
$$

with $\pi N$ phase shifts $\delta_{\ell \pm}, j=\ell \pm 1 / 2$

- Further constraint from baryon-pole diagrams (from ChPT Aoki et al. 2000)


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with $\pi N$ phase shifts $\delta_{\ell \pm}, j=\ell \pm 1 / 2$

- Further constraint from baryon-pole diagrams (from ChPT Aoki et al. 2000)
- Our solution Crivellin, MH 2023

$$
\begin{aligned}
W_{0}(s) & =W_{0}(0)\left[(1-\alpha) \Omega_{0+}(s)+\alpha \frac{m_{B}^{2}}{m_{B}^{2}-s} \Omega_{1-}(s)\right] \quad m_{B} \in\left\{m_{N}, m_{\Lambda}, m_{\Sigma}\right\} \\
W_{+}(s) W_{-}(s) & =\left[W_{0}(s)\right]^{2}-\frac{s}{m_{N}^{2}}\left[W_{1}(s)\right]^{2}=\left[W_{0}(0)\right]^{2} \Omega_{0+}(s) \Omega_{1-}(s) \frac{m_{B}^{2}}{m_{B}^{2}-s}(1+\beta s) \\
\alpha & =-\frac{m_{B}}{m_{N}} \frac{W_{1}(0)}{W_{0}(0)} \quad \beta=(1-2 \alpha)\left[\dot{\Omega}_{0+}-\dot{\Omega}_{1-}-\frac{1}{m_{B}^{2}}\right]-\frac{\left[W_{1}(0)\right]^{2}}{m_{N}^{2}\left[W_{0}(0)\right]^{2}}
\end{aligned}
$$

$\hookrightarrow$ implements normalization, unitarity, and chiral constraints

## Matrix elements for nucleon decay: momentum dependence



- Typical limits:
- Two-body decays:

$$
\left|C_{i}\right| \lesssim\left(10^{-15} / \mathrm{GeV}\right)^{2}
$$

- Four-body decays:
$\left|C_{i}\right| \lesssim\left(10^{-10} / \mathrm{GeV}\right)^{2}$
$\hookrightarrow$ phase space and $G_{F}$
- Closes flat directions for $\tau$ operators


## Matrix elements for $B \rightarrow K^{(*)} \gamma^{*}$


(a)

(b)


(c)

- All cases so far: "normal" thresholds expected from unitarity $\hookrightarrow$ dispersion integral starts at $s=\left(m_{1}+m_{2}\right)^{2}$ for a two-body intermediate state with masses $m_{1}$ and $m_{2}$
- Anomalous thresholds can arise when Landau singularities move onto first Riemann sheet
$\hookrightarrow$ sufficiently heavy external states, light "left-hand cut"
- Recently pointed out in the context of $B \rightarrow K^{(*)} \gamma^{*}$ due to $D_{s}$ left-hand cut
- Here: some vague ideas how one could try to estimate such diagrams


## Anomalous thresholds: general case

- Consider the scalar loop function $C_{0}(s), s=p_{2}^{2}$
- Fulfills the dispersion relation

$$
\begin{aligned}
C_{0}(s)= & \frac{1}{2 \pi i} \int_{\left(m_{2}+m_{3}\right)^{2}}^{\infty} \mathrm{d} s^{\prime} \frac{\operatorname{disc} C_{0}\left(s^{\prime}\right)}{s^{\prime}-s} \\
+ & \theta\left[m_{3} p_{1}^{2}+m_{2} p_{3}^{2}-\left(m_{2}+m_{3}\right)\left(m_{1}^{2}+m_{2} m_{3}\right)\right] \\
& \times \frac{1}{2 \pi i} \int_{0}^{1} \mathrm{~d} x \frac{\partial s_{x}}{\partial x} \frac{\operatorname{disc_{an}} C_{0}\left(s_{x}\right)}{s_{x}-s} \\
s_{X}= & x\left(m_{2}+m_{3}\right)^{2}+(1-x) s_{+} \\
s_{+}= & p_{1}^{2} \frac{m_{1}^{2}+m_{3}^{2}}{2 m_{1}^{2}}+p_{3}^{2} \frac{m_{1}^{2}+m_{2}^{2}}{2 m_{1}^{2}}-\frac{p_{1}^{2} p_{3}^{2}}{2 m_{1}^{2}}-\frac{\left(m_{1}^{2}-m_{2}^{2}\right)\left(m_{1}^{2}-m_{3}^{2}\right)}{2 m_{1}^{2}} \\
+ & \frac{1}{2 m_{1}^{2}} \sqrt{\lambda\left(p_{1}^{2}, m_{1}^{2}, m_{2}^{2}\right) \lambda\left(p_{3}^{2}, m_{1}^{2}, m_{3}^{2}\right)}
\end{aligned}
$$




- Anomalous piece parameterizes the contour deformation from threshold to $s_{+}$


## Anomalous thresholds: an example from HLbL scattering

numerical
analytic dispersive
numerical
analytic dispersive

$\qquad$ .......
$\qquad$




- Example for $q_{1}^{2}=q_{2}^{2}, m_{1}=m_{2}=m_{3}=M_{\pi} \mathrm{MH}$, Colangelo, Procura, Stoffer 2013


## Anomalous thresholds: towards estimates for $P_{5}^{\prime}$

- Observations:
- Discontinuity in $q^{2}$ depends on $D$-meson form factor $F_{D}(s)$ and $B \rightarrow D \bar{D} K^{(*)} P$-wave(s)
- The partial-wave projection of the $B \rightarrow D \bar{D} K^{(*)}$ amplitude generates the same logarithm responsible for the anomalous singularities in $C_{0}(s)$
- Could evaluate the dispersion relation including anomalous piece if the spectral function of $F_{D}(s)$ and couplings in $D_{s}$ exchange were known
- Questions:

- What is the relevant dynamical content of $F_{D}(s)$ and $B \rightarrow D \bar{D} K^{(*)}$ ? How big an error would one make if the decay width were assumed to be saturated by $D_{s}$ exchange?
- How would one combine the result with the existing calculations of the $B \rightarrow K^{(*)} \gamma^{*}$ matrix elements while avoiding double counting?


## Hadronic light-by-light scattering: data-driven, dispersive evaluations





- Organized in terms of hadronic intermediate states, in close analogy to HVP Colangelo et al. 2014, ...
- Leading channels implemented with data input for $\gamma^{*} \gamma^{*} \rightarrow$ hadrons, e.g., $\pi^{0} \rightarrow \gamma^{*} \gamma^{*}$
- Uncertainty dominated by subleading channels
$\hookrightarrow$ axial-vector mesons $f_{1}(1285), f_{1}(1420), a_{1}(1260)$
- Transition form factors accessible in $e^{+} e^{-}$collisions $\hookrightarrow$ BESIII, Belle II (?)


## Hadronic light-by-light scattering: status



- Lattice QCD Mainz 2021, 2022:

$$
\begin{aligned}
a_{\mu}^{\mathrm{HLbL}}[u d s] & =107(15) \times 10^{-11} \\
a_{\mu}^{H L b L}[c] & =2.8(5) \times 10^{-11}
\end{aligned}
$$

- Preliminary update from RBC/UKQCD 2022 also looks consistent
- Good agreement between lattice QCD and phenomenology at $\simeq 20 \times 10^{-11}$
- Need another factor of 2 for final Fermilab precision work in progress


## Summary and outlook

- Muon g-2: dispersive approaches to HVP and HLbL
- For HLbL agreement between lattice and phenomenology
$\hookrightarrow$ another factor 2 looks feasible
- HVP: puzzles in intermediate window and with CMD-3
- New $e^{+} e^{-}$data and lattice calculations forthcoming
- Rescattering corrections to proton-decay matrix elements
- Some (vague) ideas to estimate the impact of anomalous thresholds on $P_{5}^{\prime}$


## Sixth plenary TI workshop

# Muon g-2 Theory Initiative Sixth Plenary Workshop 

## Bern, Switzerland, September 4-8, 2023



## Relation to global electroweak fit

## Hadronic running of $\alpha$

$$
\Delta \alpha_{\text {had }}^{(5)}\left(M_{Z}^{2}\right)=\frac{\alpha M_{Z}^{2}}{3 \pi} P \int_{s_{\text {hr }}}^{\infty} d s \frac{R_{\text {had }}(s)}{s\left(M_{Z}^{2}-s\right)}
$$

- $\Delta \alpha_{\text {had }}^{(5)}\left(M_{z}^{2}\right)$ enters as input in global electroweak fit $\hookrightarrow$ integral weighted more strongly towards high energy Passera, Marciano, Sirin 2008
- Changes in $R_{\text {had }}(s)$ have to occur at low energies, $\lesssim 2 \mathrm{GeV}$ Crivellin et al. 2020, Keshavarzi et al. 2020, Malaescu et al. 2020
- This seems to happen for bmwc calculation (translated from the space-like), with only moderate increase of tensions in the electroweak fit ( $\sim 1.8 \sigma \rightarrow 2.4 \sigma$ ) $\hookrightarrow$ need large changes in low-energy cross section
- Similar conclusion from Mainz 2022 calculation of hadronic running


## Changing the $\pi \pi$ cross section below 1 GeV




Colangelo, MH, Stoffer 2020

- Changes in $2 \pi$ cross section cannot be arbitrary due to analyticity/unitarity constraints, but increase is actually possible
- Three scenarios:
(1) "Low-energy" scenario: $\pi \pi$ phase shifts
(2) "High-energy" scenario: conformal polynomial
(3) Combined scenario
$\hookrightarrow 2$. and 3. lead to uniform shift, 1. concentrated in $\rho$ region


## Correlations



Correlations with other observables:

- Pion charge radius $\left\langle r_{\pi}^{2}\right\rangle$
$\hookrightarrow$ significant change in scenarios 2 . and 3 .
$\hookrightarrow$ can be tested in lattice QCD
- Hadronic running of $\alpha$
- Space-like pion form factor




## FAQ 1: do $e^{+} e^{-}$data and lattice really measure the same thing?


(a)

(b)

(c)

- Conventions for bare cross section
- Includes radiative intermediate states and final-state radiation: $\pi^{0} \gamma, \eta \gamma, \pi \pi \gamma, \ldots$
- Initial-state radiation and VP subtracted to avoid double counting
- NLO HVP insertions

$$
a_{\mu}^{\mathrm{HVP}, \mathrm{NLO}} \simeq[\underbrace{-20.7}_{(a)}+\underbrace{10.6}_{(b)}+\underbrace{0.3}_{(c)}] \times 10^{-10}=-9.8 \times 10^{-10}
$$

$\hookrightarrow$ dominant VP effect from leptons, HVP iteration very small

- Important point: no need to specify hadronic resonances
$\hookrightarrow$ calculation set up in terms of decay channels


## FAQ 1: do $e^{+} e^{-}$data and lattice really measure the same thing?

- HVP in subtraction determined iteratively (converges with $\alpha$ ) and self-consistently

$$
\alpha\left(q^{2}\right)=\frac{\alpha(0)}{1-\Delta \alpha_{\mathrm{lep}}\left(q^{2}\right)-\Delta \alpha_{\mathrm{had}}\left(q^{2}\right)} \quad \Delta \alpha_{\mathrm{had}}\left(q^{2}\right)=-\frac{\alpha q^{2}}{3 \pi} P \int_{s_{\mathrm{thr}}}^{\infty} \mathrm{d} s \frac{R_{\mathrm{had}}(s)}{s\left(s-q^{2}\right)}
$$

- Subtlety for very narrow $c \bar{c}$ and $b \bar{b}$ resonances ( $\omega$ and $\phi$ perfectly fine)
$\hookrightarrow$ Dyson series does not converge Jegerlehner
- Solution: take out resonance that is being corrected in $R_{\text {had }}$ in VP undressing
- How to match all of this on the lattice?
- Need to calculate all sorts of isospin-breaking (IB) corrections
$\hookrightarrow e^{2}$ (QED) and $\delta=m_{u}-m_{d}$ (strong IB) corrections


## FAQ 1: do $e^{+} e^{-}$data and lattice really measure the same thing?

- Strong isospin breaking $\propto m_{u}-m_{d}$

(a) M

(b) O

(c) R

(d) $\mathrm{R}_{d}$
- QED effects $\propto \alpha$


plots from Gülpers et al. 2018
- Diagram (f) F critical for consistent VP subtraction
$\hookrightarrow$ same diagram without additional gluons is subtracted RBC/UKQCD 2018


## FAQ 1: do $e^{+} e^{-}$data and lattice really measure the same thing?

|  | SD window |  | int window |  | LD window |  | full HVP |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\mathcal{O}\left(e^{2}\right)$ | $\mathcal{O}(\delta)$ | $\mathcal{O}\left(e^{2}\right)$ | $\mathcal{O}(\delta)$ | $\mathcal{O}\left(e^{2}\right)$ | $\mathcal{O}(\delta)$ | $\mathcal{O}\left(e^{2}\right)$ | $\mathcal{O}(\delta)$ |
| $\pi^{0} \gamma$ | 0.16(0) | - | 1.52(2) | - | 2.70(4) | - | 4.38(6) | - |
| $\eta \gamma$ | 0.05(0) | - | 0.34(1) | - | 0.31(1) | - | 0.70(2) | - |
| $\rho-\omega$ mixing | - | 0.05(0) | - | 0.83(6) | - | 2.79(11) | - | 3.68(17) |
| FSR ( $2 \pi$ ) | 0.11(0) | - | 1.17(1) | - | 3.14(3) | - | 4.42(4) | - |
| $M_{\pi} 0$ vs. $M_{\pi} \pm(2 \pi)$ | 0.04(1) | - | -0.09(7) | - | -7.62(14) | - | -7.67(22) | - |
| FSR ( $K^{+} K^{-}$) | 0.07(0) | - | 0.39(2) | - | 0.29(2) | - | 0.75(4) | - |
| kaon mass ( $K^{+} K^{-}$) | -0.29(1) | 0.44(2) | -1.71(9) | 2.63(14) | -1.24(6) | 1.91(10) | -3.24(17) | 4.98(26) |
| kaon mass ( $\bar{K}^{0} K^{0}$ ) | 0.00(0) | -0.41(2) | -0.01(0) | -2.44(12) | -0.01(0) | -1.78(9) | -0.02(0) | -4.62(23) |
| total | 0.14 (1) | 0.08(3) | 1.61(12) | 1.02(20) | -2.44(16) | $2.92(17)$ | -0.68(29) | 4.04(39) |
| BMWc 2020 | - | - | -0.09(6) | 0.52(4) | - | - | -1.5(6) | 1.9(1.2) |
| RBC/UKQCD 2018 | - | - | 0.0(2) | 0.1(3) | - | - | -1.0(6.6) | 10.6(8.0) |
| JLM 2021 | - | - | - | - | - | - | - | $3.32(89)$ |

- Note: error estimates only refer to the effects included $\hookrightarrow$ additional channels missing (most relevant for SD and int window)
- Reasonable agreement with Bmwc 2020, RBC/UKQCD 2018, and James, Lewis, Maltman 2021 $\hookrightarrow$ if anything, the result would become even larger with pheno estimates


## FAQ 2: can we trust radiative corrections/MC generators?

- Typical objection: can we really trust scalar QED in the MC generator?
- Report by Working Group on Radiaitive Corrections and Monte Carlo Generators for Low Energies
$\hookrightarrow$ Quest for precision in hadronic cross sections at low energy: Monte Carlo tools vs. experimental data (0912.0749)
- Never just use scalar QED, include pion form factor wherever possible $\hookrightarrow$ FsQED
- From the point of view of dispersion relations, this captures the leading infrared enhanced effects
- Existing NLO calculations do not point to (significant) center-of-mass-energy dependent effects Campanario et al. 2019
- Could there be subtleties in how the form factor is implemented or from pion rescattering?


## FAQ 2: can we trust radiative corrections/MC generators?



- Test case: forward-backward asymmetry (C-odd)
- Large corrections found in GVMD model Ignatov, Lee 2022
- Can be reproduced using dispersion relations
$\hookrightarrow$ effect still comes from infrared enhanced contributions
- Relevant effects for the $C$-even contribution?


## FAQ 3: what about the $\tau$ data?

- Why did people stop using $\tau \rightarrow \pi \pi \nu_{\tau}$ data?
- Better precision from $e^{+} e^{-}$
- IB corrections not under sufficient control
- If this issue could be solved, would yield very useful cross check
$\hookrightarrow$ new data at least on spectrum from Belle II
- New developments from the lattice talk by M. Bruno at Edinburgh
$\hookrightarrow$ re-using HLbL lattice data
- Long-distance QED ( $G_{E M}$ ) still taken from phenomenology for the time being
$\hookrightarrow$ dispersive methods?


## FAQ 3: what about the $\tau$ data?

## Window FEVER - $\tau$

my PRELIMINARY analysis of exp. + latt. data only exp. errs, no attempt at estimating sys. errs for [1] and [2] LQCD syst. errs require further investigation/improvements


Isospin-breaking:
[1]: w/o $\rho \gamma$ mixing
[2]: w/ $\rho \gamma$ mixing

What is $\rho \gamma$ ? too much to say, too little time to explain everything...

## Hadronic running of $\alpha$ and global EW fit

$e^{+} e^{-}$KNT, DHMZ EW fit HEPFit EW fit GFitter guess based on BMWc

| $\Delta \alpha_{\text {had }}^{(5)}\left(M_{Z}^{2}\right) \times 10^{4}$ | $276.1(1.1)$ | $270.2(3.0)$ | $271.6(3.9)$ | $277.8(1.3)$ |
| :--- | :---: | :---: | :---: | :---: |
| difference to $e^{+} e^{-}$ | $-1.8 \sigma$ | $-1.1 \sigma$ | $+1.0 \sigma$ |  |

- Time-like formulation:

$$
\Delta \alpha_{\mathrm{had}}^{(5)}\left(M_{Z}^{2}\right)=\frac{\alpha M_{Z}^{2}}{3 \pi} P \int_{s_{\mathrm{thr}}}^{\infty} \mathrm{d} s \frac{R_{\mathrm{had}}(s)}{s\left(M_{Z}^{2}-s\right)}
$$

- Space-like formulation:

$$
\Delta \alpha_{\mathrm{had}}^{(5)}\left(M_{Z}^{2}\right)=\frac{\alpha}{\pi} \hat{\Pi}\left(-M_{Z}^{2}\right)+\frac{\alpha}{\pi}\left(\hat{\Pi}\left(M_{Z}^{2}\right)-\hat{\Pi}\left(-M_{Z}^{2}\right)\right)
$$

- Global EW fit
- Difference between HEPFit and GFitter implementation mainly treatment of $M_{W}$

- Pull goes into opposite direction

