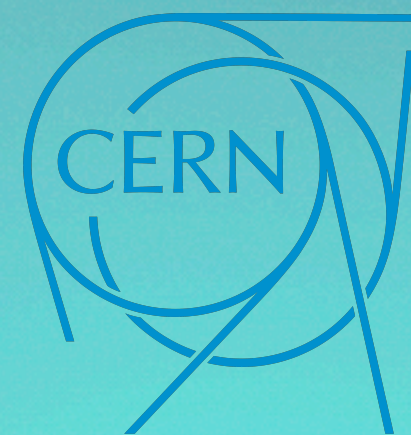


# Opening experimental talk

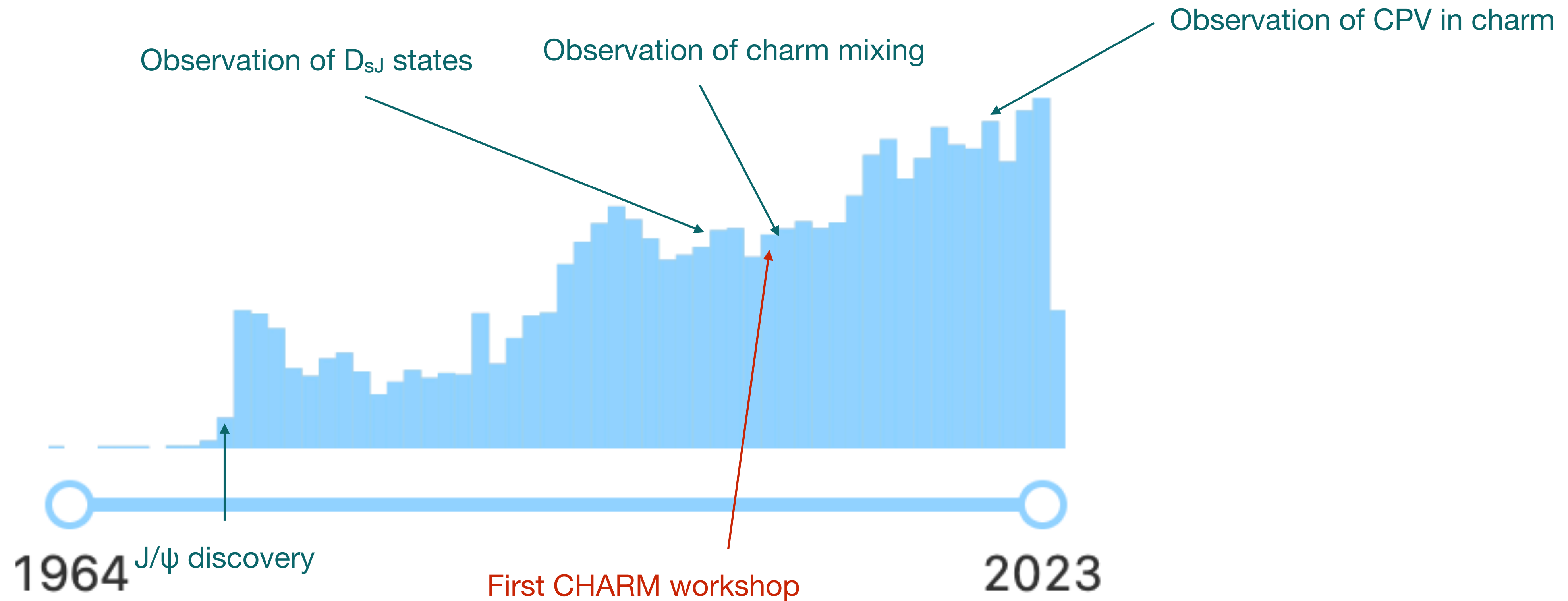
Tara Nanut Petrič



11th International Workshop on Charm Physics [CHARM 2023]  
Siegen, 17th-21st July 2023

# Charm in time

Frequency of keyword “charm” on inspirehep



→ When is the “era of charm”?

In the last decades, the answer is “NOW”!

# This week on the menu

Surely something  
to everyone's taste!



Interplay theory -  
experiment

# Players on the field

Guy's talk Friday morning

Past — Present

Present @ CHARM2023

Future

Experiments @  
Tevatron  
PEP-II  
CESR  
BEPC  
Fermilab  
LEP  
SPEAR  
...



# Machines

$\mathcal{L}$ ,  $\sigma_{c\bar{c}}$ , acceptance, trigger efficiencies



		$\sqrt{s}$	Yield $D^0 \rightarrow KK$	Coverage	Flight distance	$\sigma_t$
Charm factory ( $e^+e^-$ )	BESIII	3.7 - 4.6 GeV	3fb <sup>-1</sup> : 0.06M @20 fb <sup>-1</sup> : 0.5M*	Almost full	/	/
B factory ( $e^+e^-$ )	Belle	10.6 GeV	0.25 M	Almost full	~200 $\mu$ m	~200 fs
	Belle II	10.6 GeV	@50 ab <sup>-1</sup> : 25M*	Almost full	~200 $\mu$ m	70-90 fs
Hadron (pp)	LHCb	Run3: 13 TeV Run2: 13 TeV Run1: 7,8 TeV	@23 fb <sup>-1</sup> : 500M* Run2: 60M Run1: 8M	4% of solid angle; catching ~40% of $\sigma_{Q\bar{Q}}$	0.4 -1 cm	50 fs

\*extrapolations

## Charm factory

- Background-free
- Lowest statistics
- No boost
- Quantum coherence ★
- Inclusive charm, neutrals and neutrinos
- Absolute branching fractions

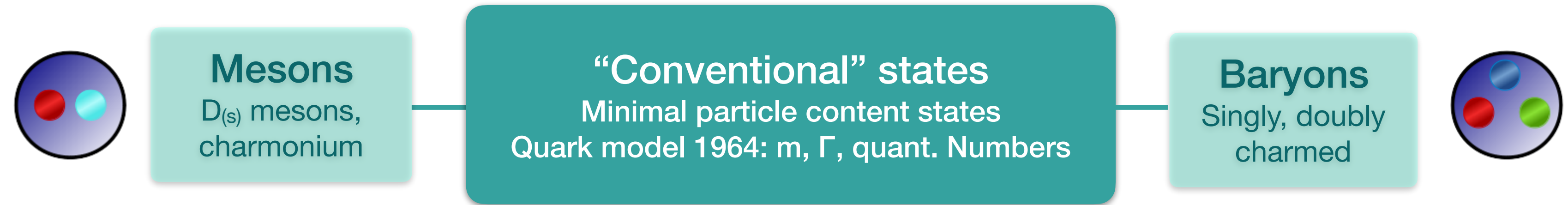
## B factory

- Low background
- Low statistics
- Low boost
- Good for neutrals and neutrinos ★
- (Some) absolute branching fractions

## Hadron collider

- High background
- High statistics
- High boost ★
- Challenging for neutrals and neutrinos
- Complex and biasing triggers

# Conventional spectroscopy



## Theory corner

**Tools:** lattice QCD, QCD sum rules, effective field theories, dispersion relation approaches

### Relation to experiment:

- Excited states: matching of predicted-observed states, completing the model
- Double-charmed baryons: missing states to observe and compare to predictions



Or maybe...

Have certainly seen some surprises.

Ground states

Excited states

D mesons	✓	WIP	
Charmonium	✓	WIP	
	✓	WIP	SC baryons
	WIP: 1/3	...	DC baryons

Patrick's overview talk  
(Tue morning)

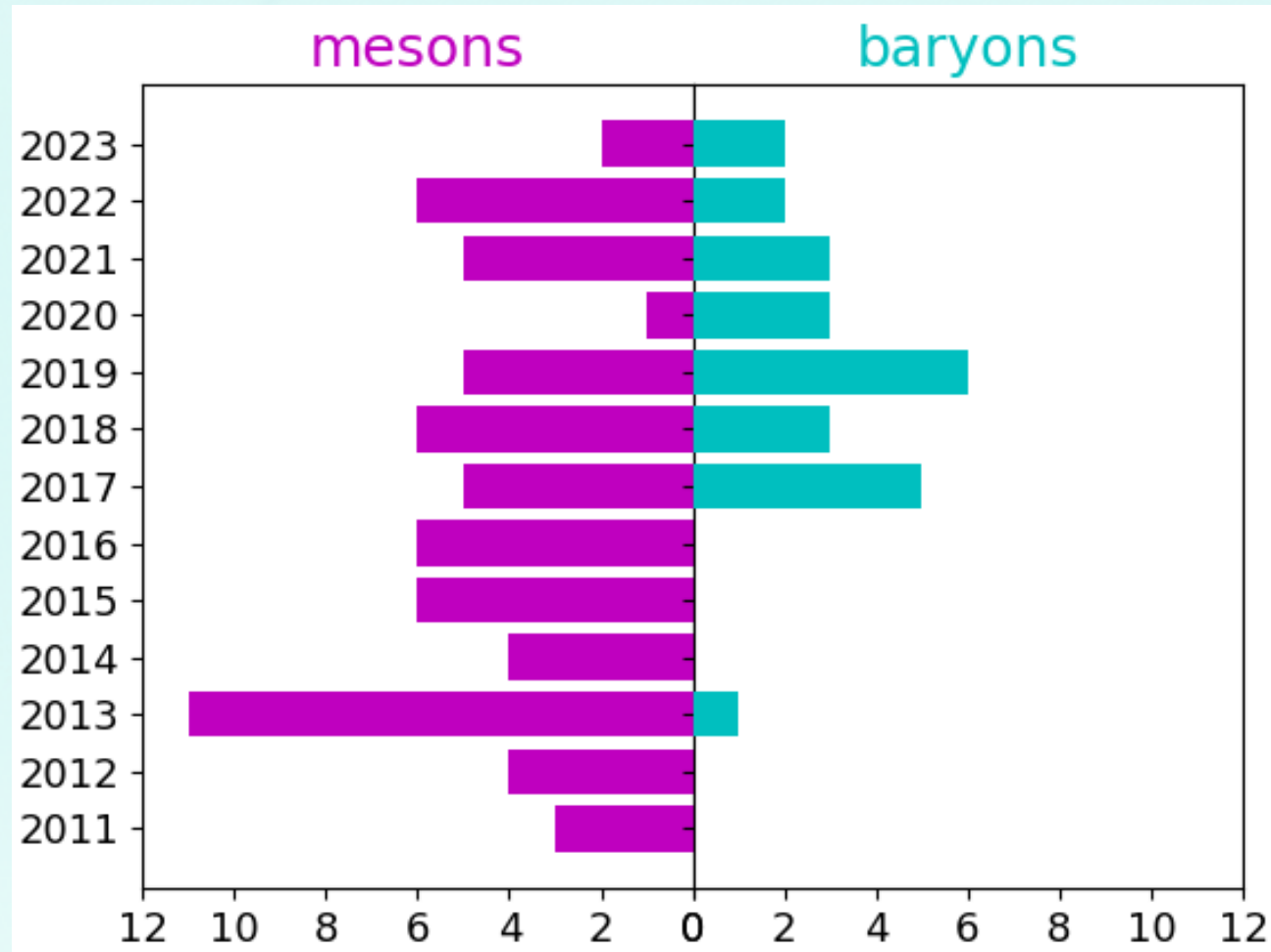


Not all observed peaks are necessarily related to a genuine resonance: kinematic enhancement at thresholds, interference with continuum...?

# Baryons

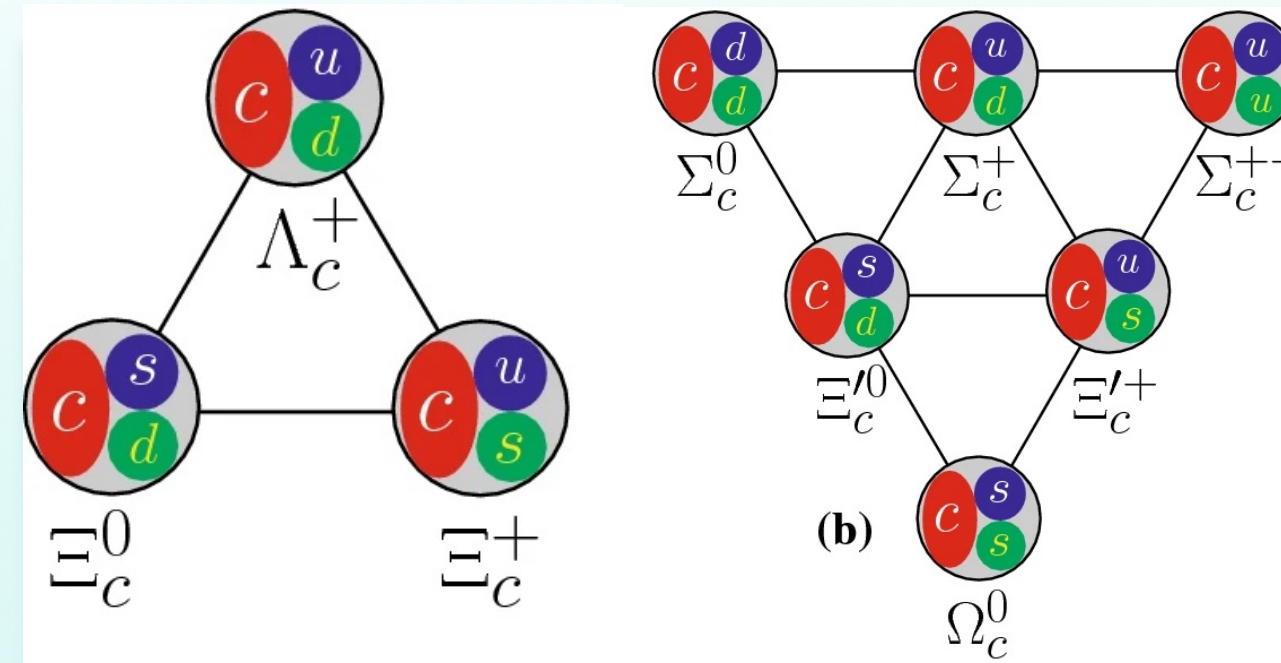
## Challenges

- Smaller production
- Shorter lifetime
- No clear "golden channels"
- Many more states



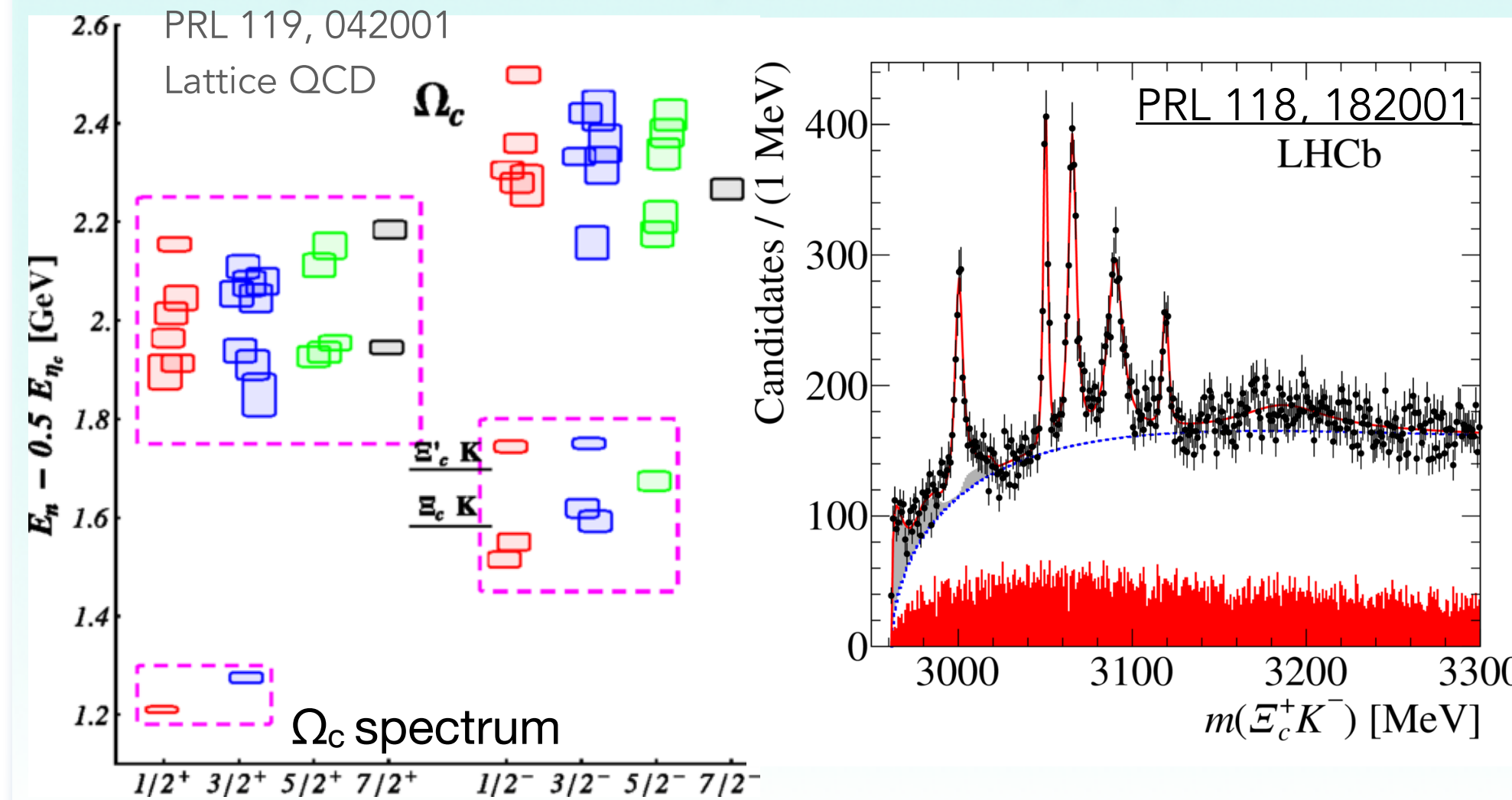
LHCb papers on charm meson and baryons.

## Singly charmed



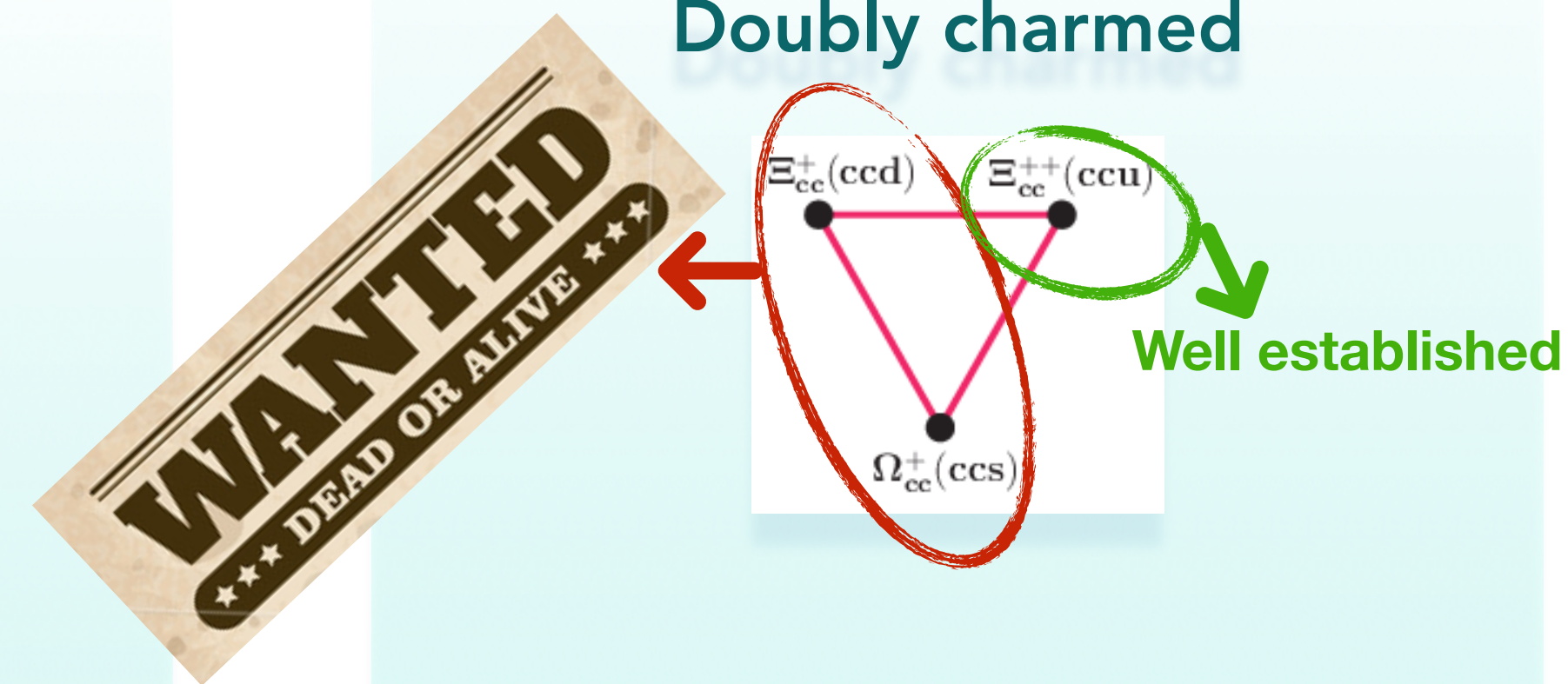
$j=0, J=1/2$  + another sextet for  $j=1, J=3/2$

Only few  $J^P$  are firmly confirmed by experiment.



Are all splittings experimentally observable as states?

## Doubly charmed

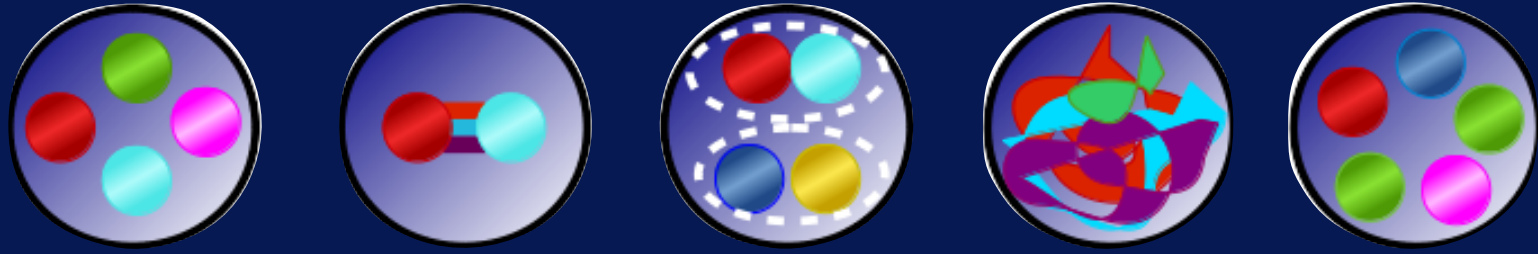


## Mass predictions

$$m(\Xi_{cc}^{++}) \sim m(\Xi_{cc}^+)$$

$$m(\Xi_{cc}^{++}) < m(\Omega_{cc}^+)$$

Experimental data  $\ll$  theoretical predictions  
(states, masses, hierarchies)



Tetraquark Hybrid Molecule Glueball Pentaquark

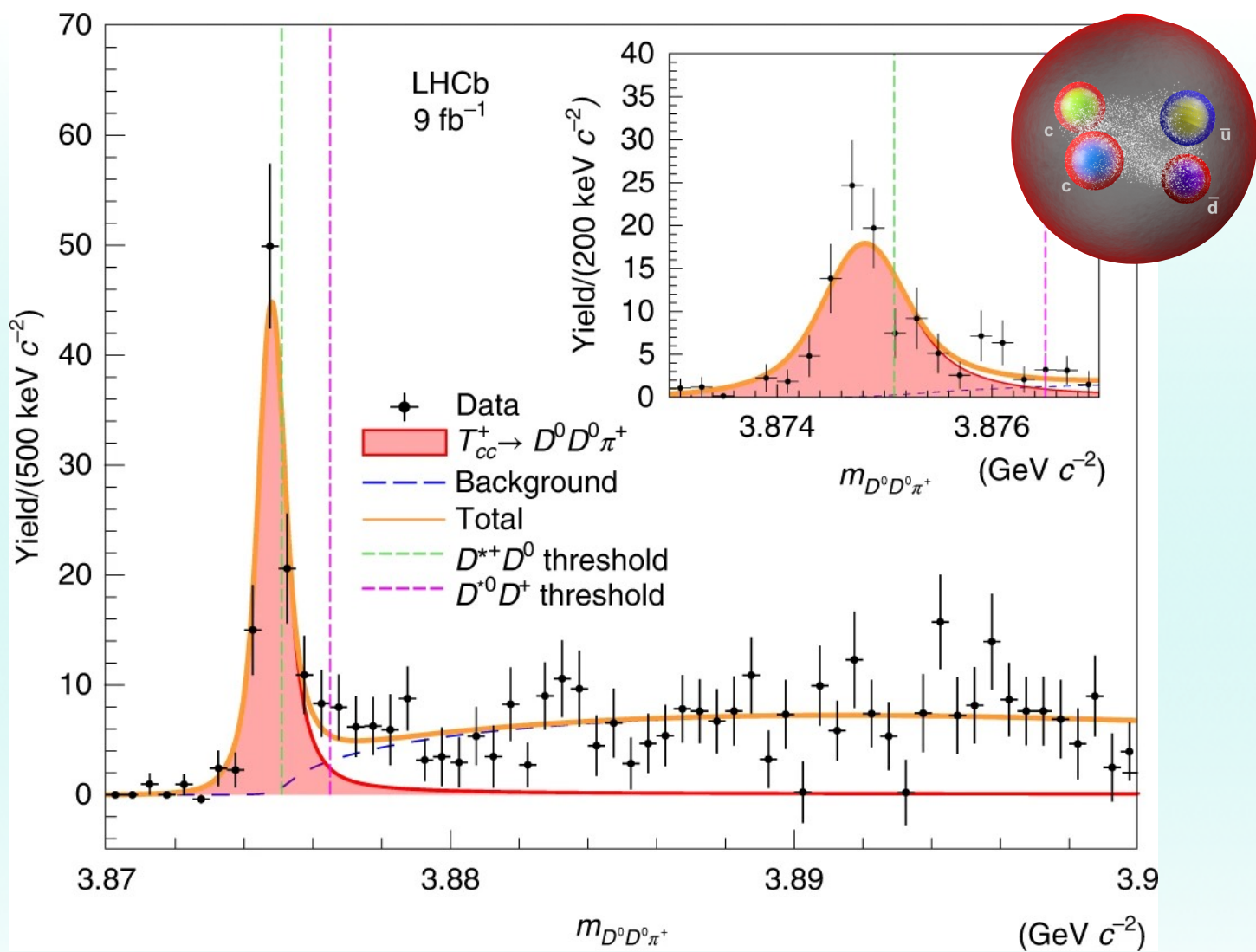
# Exotic states

**QCD allowed!**  
(So not all that exotic...)

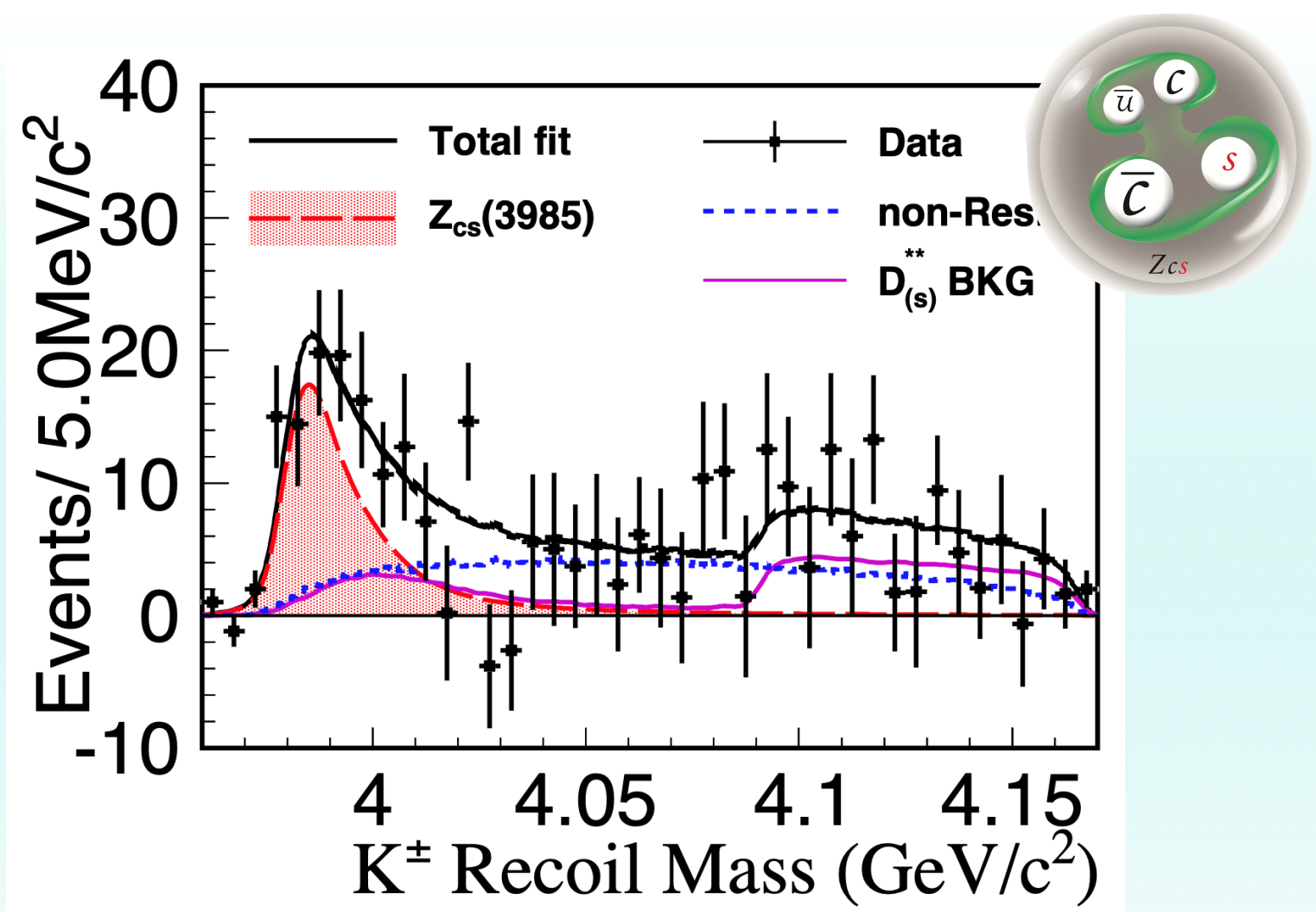
## Quantum numbers

### Manifestly exotic

- cannot be reproduced by conventional states



Nature Physics volume 18, (2022)



Phys. Rev. Lett. 126, 102001

### Not manifestly exotic

- Harder classification. Need careful analysis of experimental properties and theoretical predictions:
  - masses & widths
  - decay channels & rates,
  - isospin (partners and violation),
  - production...
- Mixing between states sharing the same quantum numbers: intrinsic problem of labelling experimentally observed states



# Exotic states - or maybe not?

## Example: $\chi_{c1}(3872) \sim X(3872)$

- First heavy state with properties not fitting a conventional quarkonium state (width, mass).
- Discovered 2003, Belle: *Happy 20th birthday!*
- **Its (non)exotic nature is still ambiguous!**
- Measurements and interpretations are continuing...



Often we speak of “exotic candidates” due to ambiguity of interpretations.

$N(\text{exotic (candidates)}) \sim N(\text{conventional states})$

An investigation of the analytic structure of the Flatté amplitude reveals a pole structure, which is compatible with a quasi-bound  $D^0\bar{D}^{*0}$  state but a quasi-virtual state is still allowed at the level of 2 standard deviations.

Published in Phys. Rev. D102 (2020) 092005

Chunhua's talk  
on XYZ states  
[BESIII]  
(Tue morning)

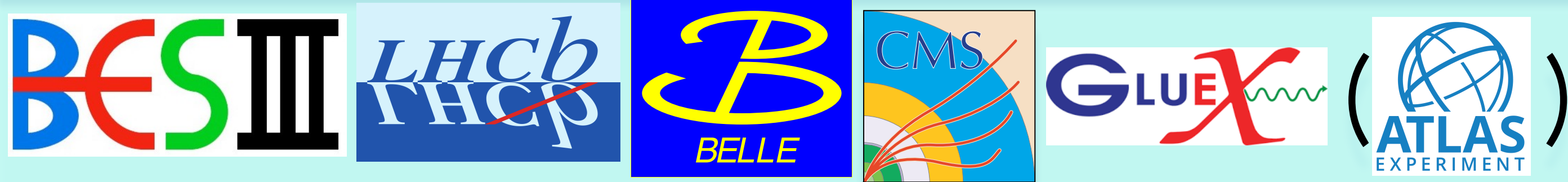
## Theory corner

### Relation to experiment:

- Ongoing interpretations of observed states
- Finding missing predicted states

# Spectroscopy: field status summary

## Most relevant experimental players on the field today



Talks Tue and Thu afternoon

## Some experimental highlights since previous CHARM:

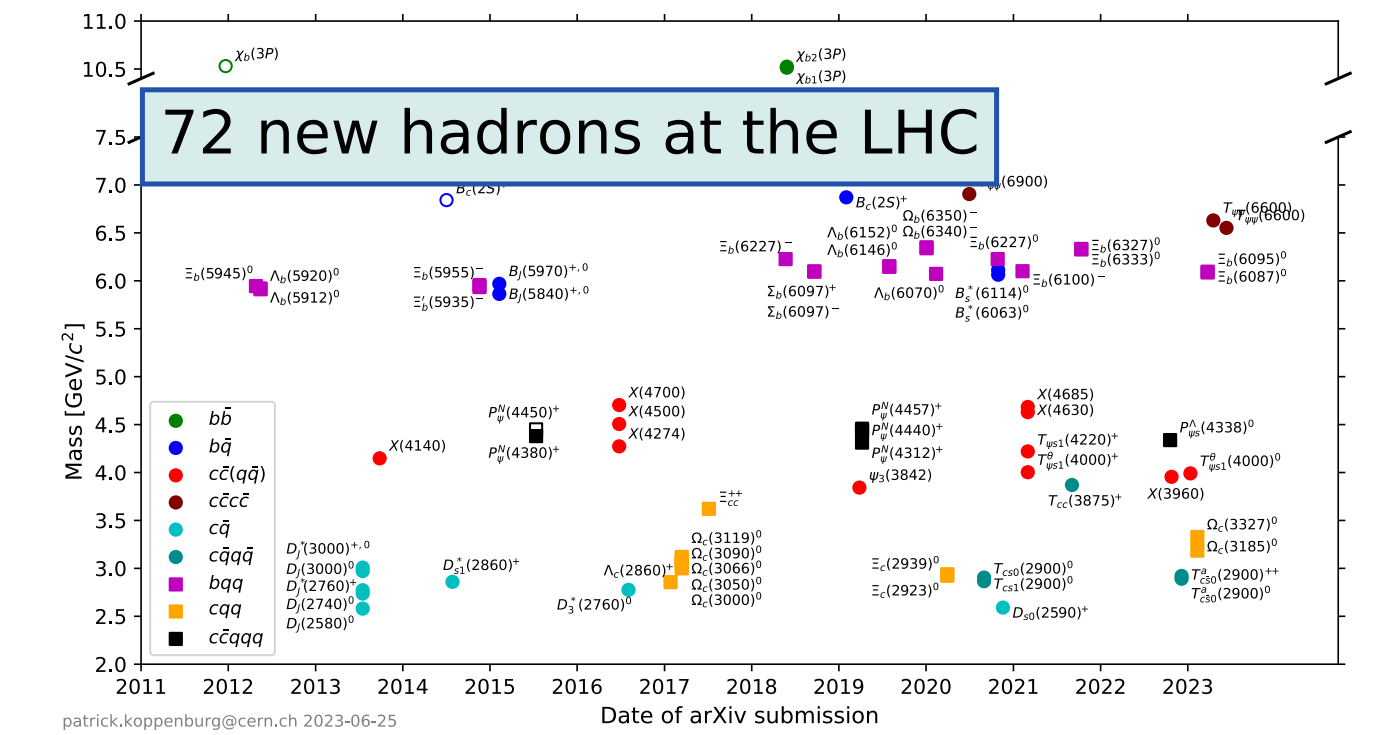
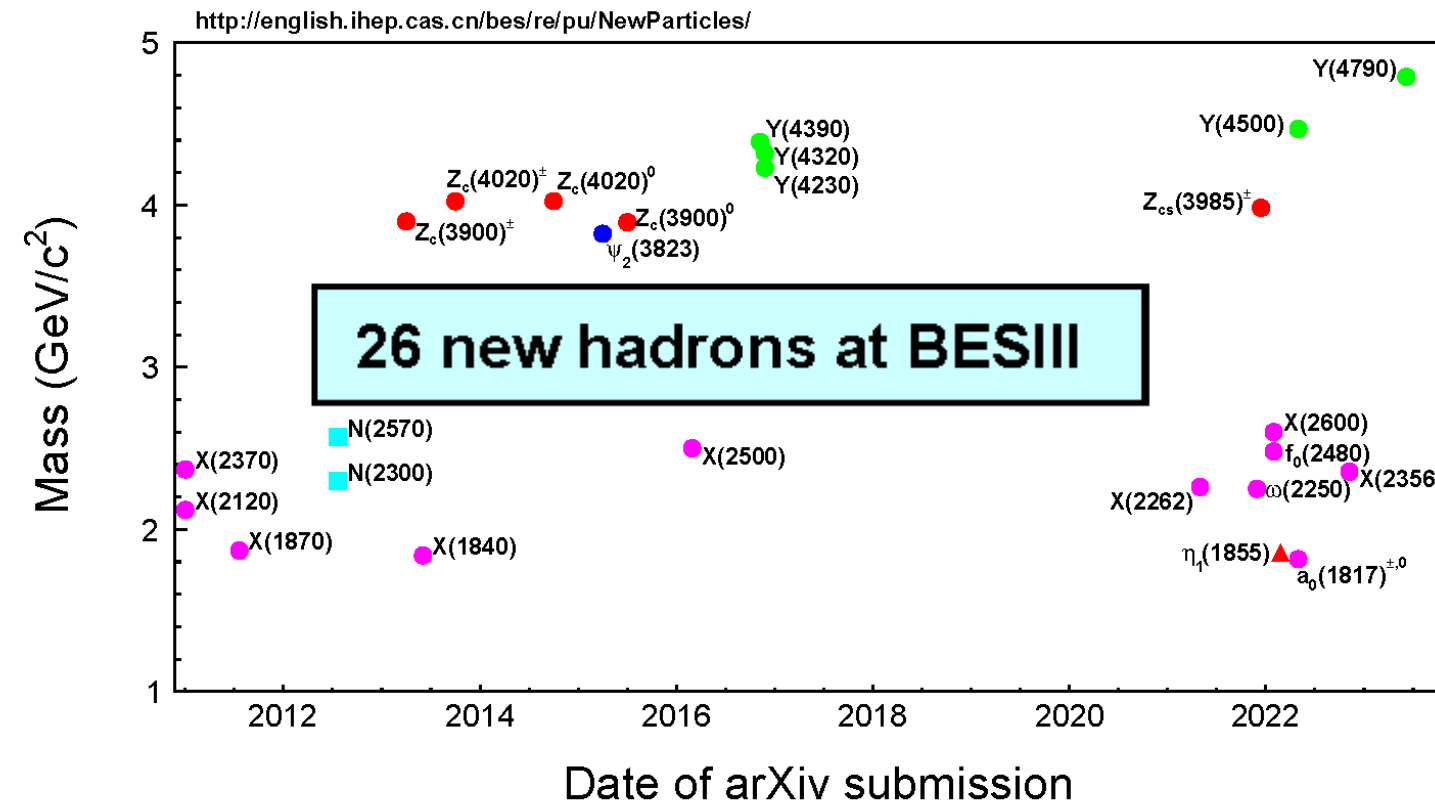
- $T_{cc}^+$ : first state with two cc (without  $\bar{c}$ ) [Nature Physics volume 18, \(2022\)](#)
- $Z_{cs}$ : first hidden-charm state with non-zero strangeness [PRL 126, 102001](#)
- $T_{cs0}$ : first open charm tetraquark [PRL 125 \(2020\) 242001](#)
- Plenty of new charmonium(-like) signals at BESIII
- Observation of excited  $\Omega_c$  states [PRL 118, 182001](#)

## Experimental studies

- TBD: excited, exotic, doubly-charmed baryons
- New states
- New decay channels
  - Observables like Breit-Wigner mass and width of resonances are reaction dependent
- Quantum numbers
- Amplitude analyses
- Potential for improvements: more of advanced models (like K-matrices), studies of coupled channels

# Naming scheme(s)

We are constantly adding new particles!



With historical lack of (extendable) conventions, experiments have been deciding on the go (example: XYZ states). A "self-evolving" scheme can easily stop being consistent and cannot consistently accommodate new states.

CERN-LHCb-PUB-2022-013

## PDG naming scheme

- Naming is based on measured quantum numbers
- PROBLEM:** Not covering (future) exotics



## LHCb-proposed 2023 exotic hadron naming scheme

- Building on PDG scheme. Minimal changes in existing namings (4- or 5-quark states)
- Expands the convention to pentaquarks and future discoveries, missing isospin and quark contents

Future discovered states might need "interim" names until quantum numbers are measured.

# Production

## Theory corner

### Tools:

- Hadronisation: perturbative QCD with factorisation approach: many sub-models
- QGP properties: lattice QCD

### Relation to experiment:

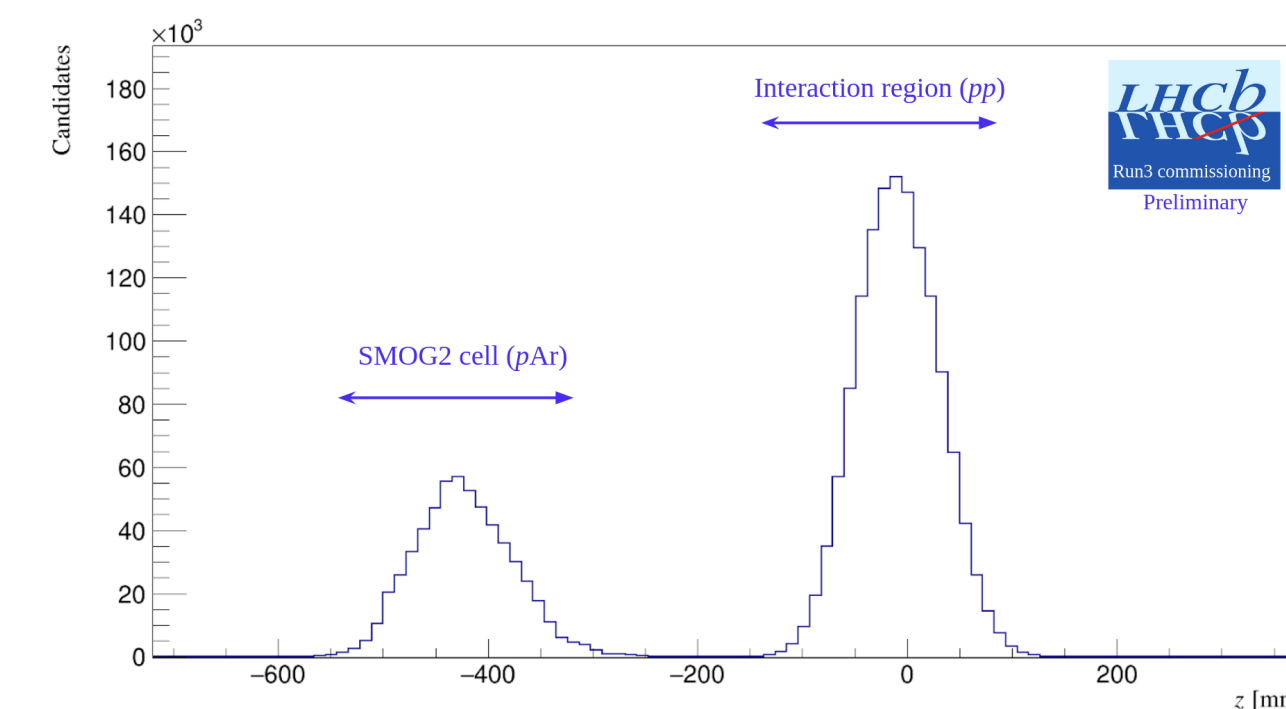
- Experiment constantly challenges theoretical predictions
- Very active iterations!

Open charm

Charmonium

heavy-flavour  
hadronisation

p-p, p-Pb, Pb-Pb [LHC, (CDF)]  
 p-He, p-Ne [LHCb SMOG]  
 p-heavy gas [LHCb SMOG2]  
 Au-Au (+others) [RHIC]  
 ( $e^+e^-$ , pe [B factories, HERA])

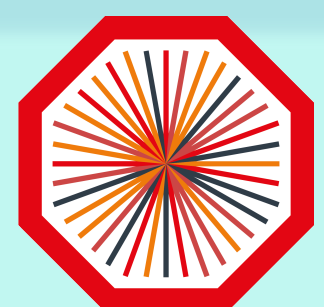


SMOG2 can take data simultaneously to LHCb!

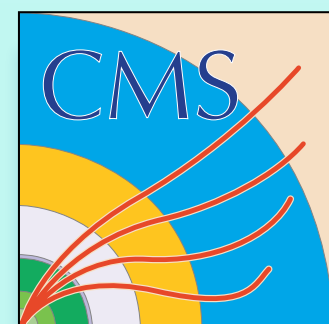
In media

Quark-gluon-plasma (QGP)  
 Nucleus-nucleus collisions

## Most relevant experimental players on the field today



ALICE



Covering complementary kinematic regions

# Production

## Open charm

Baryon/meson ratio challenging the assumption of **fragmentation fraction universality** w.r.t. collision system and centre-of-mass energy [ALICE, 2018 and many measurements since]

- WIP with theory: accommodate measurements with heavier charm-strange baryons and at different rapidity

## Charmonium

- History of puzzles: production & polarisation
- Still testing theoretical models, mostly successfully
- Active field: charmonium in media

## In media

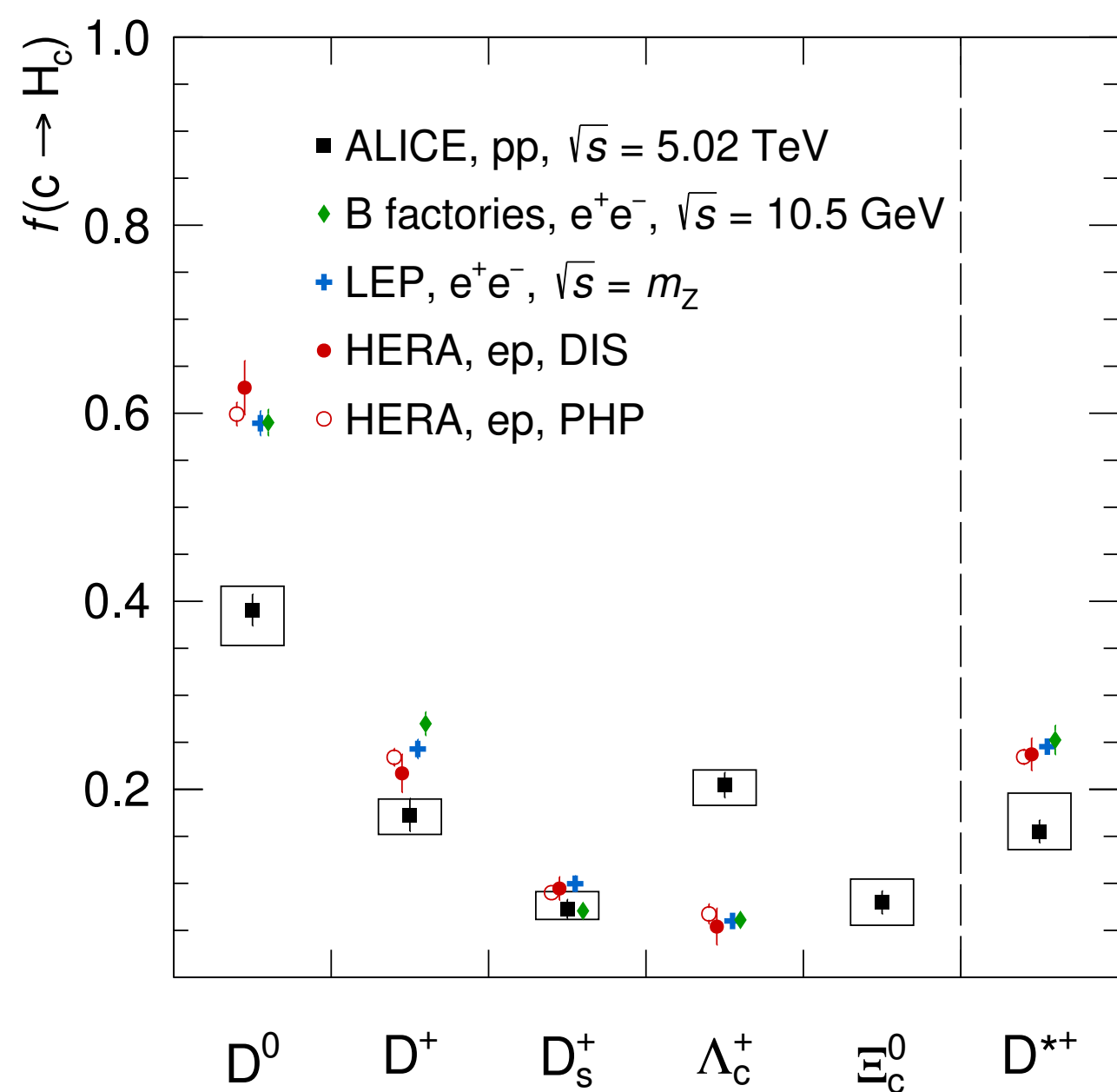
- **Affects the hadronisation process**
  - Studied (today) at LHC, RHIC
- **Charmonium suppression**
  - Is it anomalous?
  - Suppression of excited vs. ground states

Krista's overview talk  
(Wed morning)

Yasemin's talk [BESIII]  
(Mon afternoon)

## Some experimental highlights since previous CHARM:

- Many measurements of baryon/meson production ratios by ALICE, also LHCb, STAR, CMS
- First fragmentation fraction including  $\Xi_c^0$ , [Phys. Rev. D 105, L011103](#)



ALI-PUB-500750 Phys. Rev. D 105, L011103

# Intrinsic charm

Speculations since long: heavy quarks also exist as a part of the proton wavefunction

$$|\text{proton}\rangle = |uud\rangle + |uudcc\rangle + \dots?$$

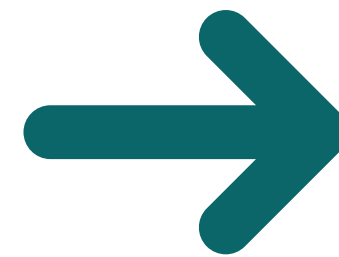
Ramona's talk  
Wednesday morning

## Study of $Z$ bosons produced in association with charm in the forward region

LHCb collaboration<sup>†</sup>

Events containing a  $Z$  boson and a charm jet are studied for the first time in the forward region of proton-proton collisions. The data sample used corresponds to an integrated luminosity of  $6 \text{ fb}^{-1}$  collected at a center-of-mass energy of 13 TeV with the LHCb detector. In events with a  $Z$  boson and a jet, the fraction of charm jets is determined in intervals of  $Z$ -boson rapidity in the range  $2.0 < y(Z) < 4.5$ . **A sizable enhancement is observed in the forward-most  $y(Z)$  interval, which could be indicative of a valence-like intrinsic-charm component in the proton wave function.**

Published as Physical Review Letters **128** (2022) 082001

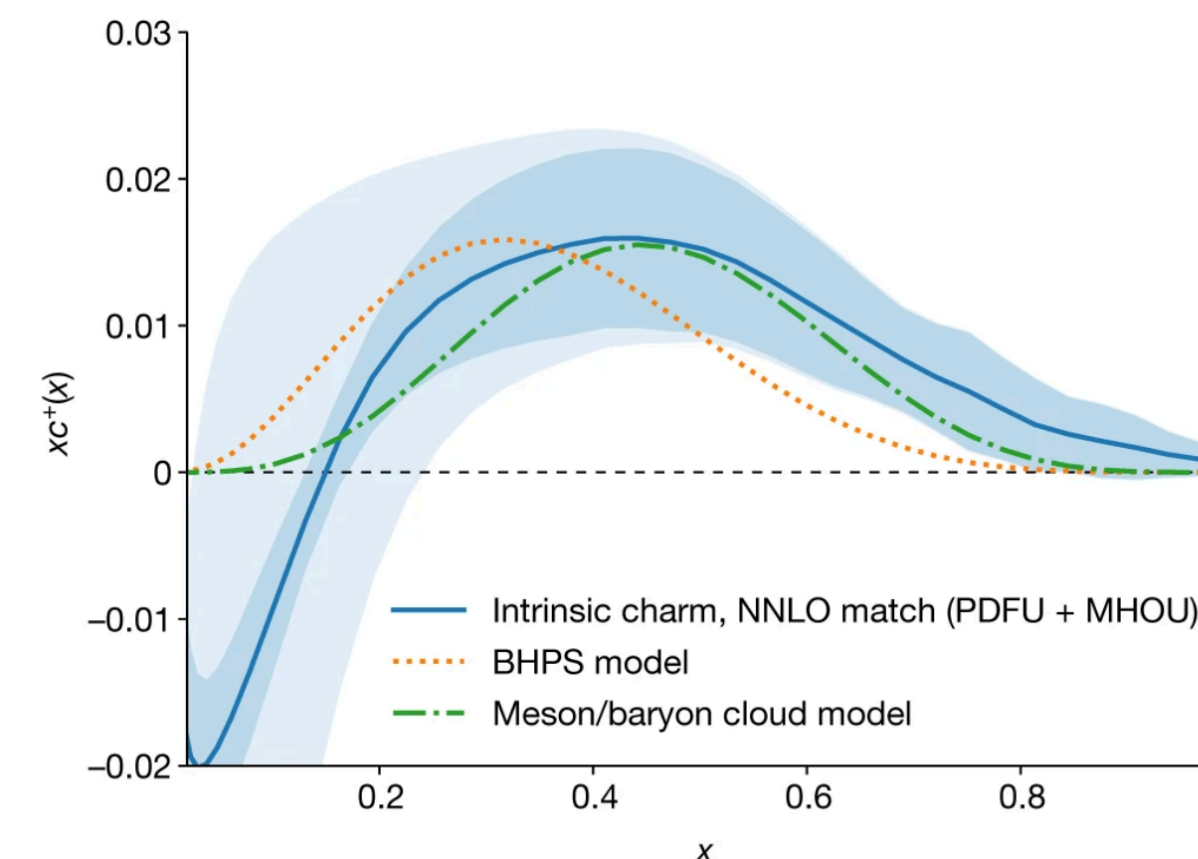


Article | [Open Access](#) | [Published: 17 August 2022](#)

## Evidence for intrinsic charm quarks in the proton

[The NNPDF Collaboration](#)

[Nature](#) **608**, 483–487 (2022) | [Cite this article](#)



Several experiments will be able to contribute in the coming years to shedding more light on the matter.

# Lifetimes

## Theory corner

Current tool: HQE

Relation to experiment:

- Test of HQE
- **Historical big bombshell: baryon hierarchy surprise**

Early prediction up to  $1/m_c^3$ :

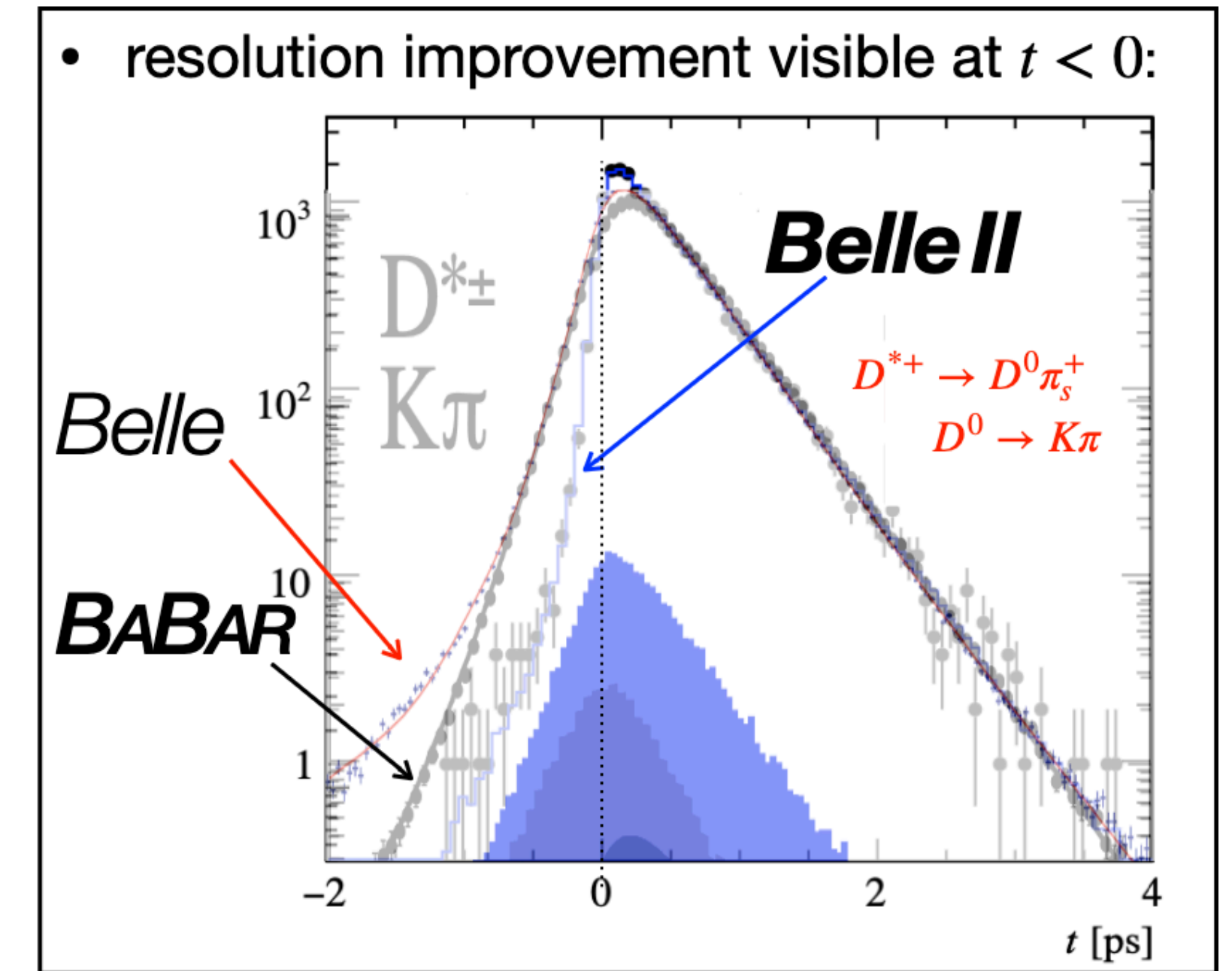
$$\tau(\Omega_c^0) < \tau(\Xi_c^0) < \tau(\Lambda_c^+) < \tau(\Xi_c^+)$$

2018 measurement, later confirmed by others ([PRL 121, 092003](#)):

$$\tau(\Xi_c^0) < \tau(\Lambda_c^+) < \tau(\Omega_c^0) < \tau(\Xi_c^+)$$

## Experimental studies

- Very impressive recent results by Belle II: 2x improved performance vs Belle on a much smaller dataset (pixel detector, closer to beam pipe)
- LHCb contributes with ratio-based lifetime measurements, but unlikely to make an absolute measurement
- **Next important milestone: completing doubly-charmed baryons and their hierarchy**



G. Casarosa, ICHEP2020

Alan and Adam's talks  
[Belle II, LHCb]  
(Mon afternoon)

## Most relevant experimental players on the field today



# Rare decays

$$D^0 \rightarrow \mu^+ e^-$$

$$D^0 \rightarrow p e^-$$

$$D_{(s)}^+ \rightarrow h^+ \mu^+ e^-$$

$$D_{(s)}^+ \rightarrow \pi^+ l^+ l^-$$

$$D_{(s)}^+ \rightarrow K^+ l^+ l^-$$

$$D^0 \rightarrow K^- \pi^+ l^+ l^-$$

$$D^0 \rightarrow K^{*0} l^+ l^-$$

$$D^0 \rightarrow \pi^- \pi^+ V (\rightarrow ll)$$

$$D^0 \rightarrow \rho^- V (\rightarrow ll)$$

$$D^0 \rightarrow K^+ K^- V (\rightarrow ll)$$

$$D^0 \rightarrow \phi^- V (\rightarrow ll)$$

$$D^0 \rightarrow K^{*0} \gamma$$

$$D^0 \rightarrow (\phi, \rho, \omega) \gamma$$

$$D_s^+ \rightarrow \pi^+ \phi (\rightarrow ll)$$

Rarest observed decays  
[Phys. Rev. Lett. 119, 181805]

LFV, LNV, BNV

FCNC

VMD

Radiative

0	$10^{-15}$	$10^{-14}$	$10^{-13}$	$10^{-12}$	$10^{-11}$	$10^{-10}$	$10^{-9}$	$10^{-8}$	$10^{-7}$	$10^{-6}$	$10^{-5}$	$10^{-4}$
$D_{(s)}^+ \rightarrow h^- l^+ l^+$												
$D^0 \rightarrow X^0 \mu^+ e^-$				$D^0 \rightarrow ee$	$D^0 \rightarrow \mu\mu$	$D^0 \rightarrow \pi^- \pi^+ l^+ l^-$	$D^0 \rightarrow \rho^- l^+ l^-$	$D^0 \rightarrow K^+ \pi^- V (\rightarrow ll)$	$D^0 \rightarrow \bar{K}^{*0} V (\rightarrow ll)$	$D^0 \rightarrow \gamma\gamma$	$D^+ \rightarrow \pi^+ \phi (\rightarrow ll)$	$D^0 \rightarrow K^- \pi^+ V (\rightarrow ll)$
$D^0 \rightarrow X^- l^+ l^+$						$D^0 \rightarrow K^+ K^- l^+ l^-$	$D^0 \rightarrow \phi^- l^+ l^-$				$D^0 \rightarrow K^{*0} V (\rightarrow ll)$	

Monday afternoon  
and Thursday  
morning talks

## Experimental studies

- Branching ratios
- Forbidden decays: LFV, LNV
- LFU ((semi)leptonic, BESIII)
- Angular and CPV asymmetries (LHCb)
- Form factors of (semi)leptonic decay (BESIII)

## Theory corner

**Tools:** lattice QCD, QCD sum rules, HQE, OPE

**Relation to experiment:**

- New Physics tests:
  - Possible enhancements of branching ratios
  - Clean SM null tests

## Some experimental highlights since previous CHARM:

- $D^0 \rightarrow hh\mu\mu$ : First full angular analysis and CPV search in a rare decay [PRL 128, 221801](#)
- [Search]  $D^0 \rightarrow \pi^0 \nu \bar{\nu}$ : First  $c \rightarrow u \nu \bar{\nu}$  study [Phys. Rev. D 105, L071102](#)
- [Search] First radiative baryon study [Phys. Rev. D 107, 052002](#)
- [Search]  $D_s^* \rightarrow e \nu$  @  $2.9\sigma$  - almost evidence! [2304.12159](#)

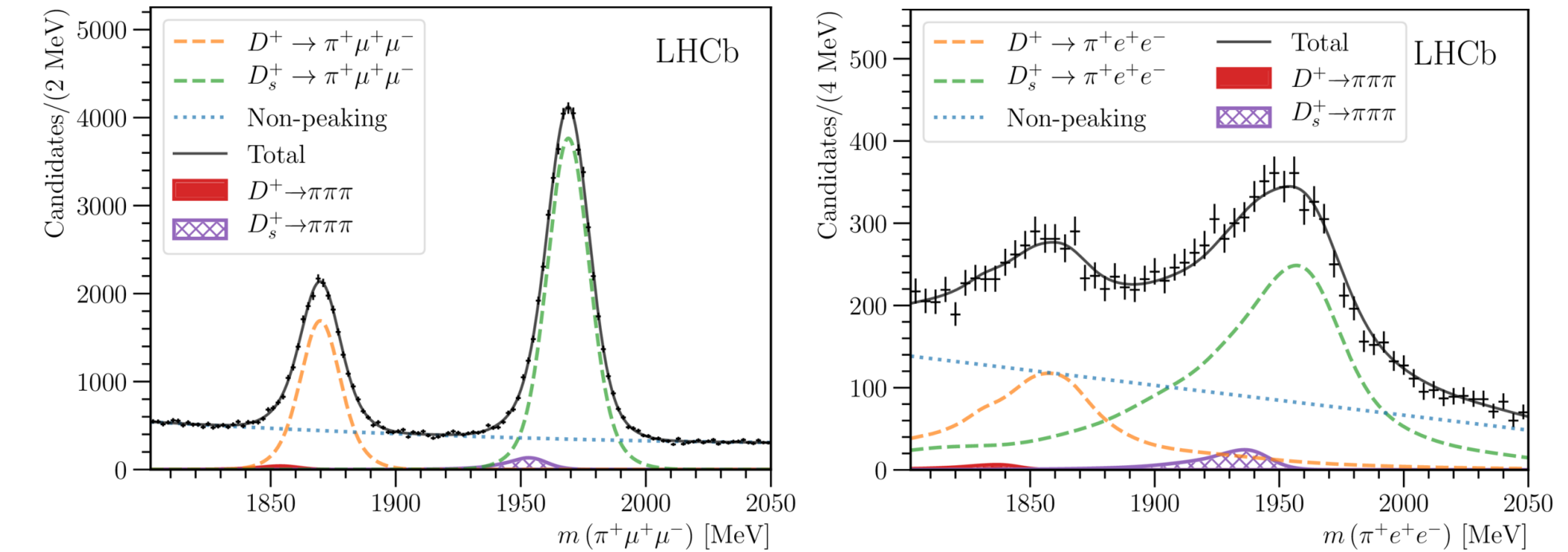
## Most relevant experimental players on the field today



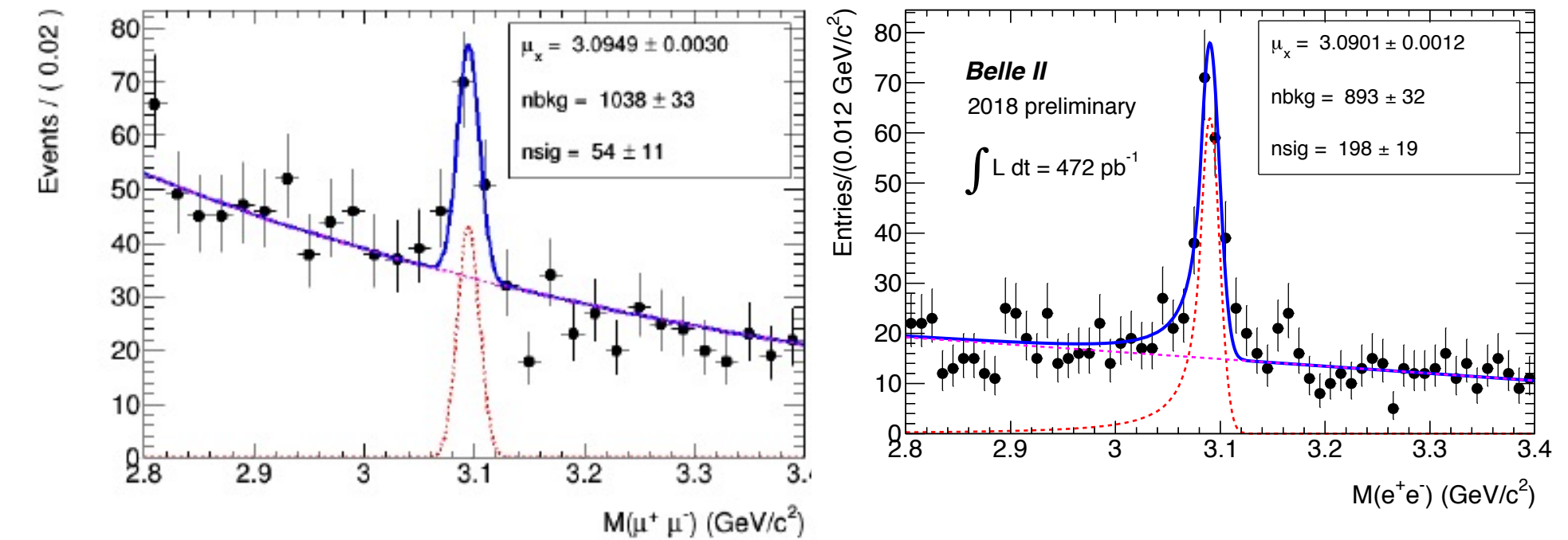


# Performance and potential

	BESIII	Belle	LHCb
Charged lepton reconstruction efficiency	e almost as good as $\mu$	e almost as good as $\mu$	e significantly worse than $\mu$
$\varepsilon(ee)/\varepsilon(\mu\mu)$ [from $B \rightarrow K^*ll$ ]		83%	<45%
Bremsstrahlung	Few e emit Partial recovery	Few e emit Partial recovery	Almost all e emit Partial recovery
Calorimeter resolution	2-4%	<3%	$1 + 10\sqrt{E[\text{GeV}]}%$
Radiative decays	✓	✓	Will do
Decays with neutrinos	✓	✓	Unsure of gain



JHEP 06 (2021) 044



F. Forti, 57. International Winter Meeting on Nuclear Physics

**Muon modes:** LHCb has the upper hand

**Electron modes:** LHCb has the highest statistics, but significantly worse electron reconstruction

**Radiative modes:** Belle is in the lead, LHCb and Belle II can race to overtake

**Invisible modes:** BESIII is currently most active, Belle II will compete

A very hot topic, but loooong path toward experimental observations - we have just barely gotten there.  
**The most exciting time is now!**

## Theory corner

**Tools:** QCD sum rules, SU(3) symmetry, topologies approach, dispersion relation and other effective field models,...

### Relation to experiment:

- Million dollar question: are the experimental observations SM or NP?
  - The newest LHCb measurement of  $A_{CP}$  in  $D^0 \rightarrow KK$  cannot be easily accommodated in all approaches
- Observations in new (SCS) channels are needed to test correlations!
- The ball is in both courts - theory and experiment

- $a_{CP}(D^0 \rightarrow K^+K^-)$  complies with the calculation of Khodjamirian and Petrov.
- For approximate U-spin limit  $a_{CP}(D^0 \rightarrow K^+K^-) \approx -a_{CP}(D^0 \rightarrow \pi^+\pi^-)$  to work, with future data  $a_{CP}(D^0 \rightarrow K^+K^-)$  must flip sign.
- Will future data decrease  $|\Delta a_{CP}|$  and will the  $5\sigma$  discovery eventually go away?
- Or did LHCb discover **new physics** in 2019?

## Some experimental highlights since previous CHARM:

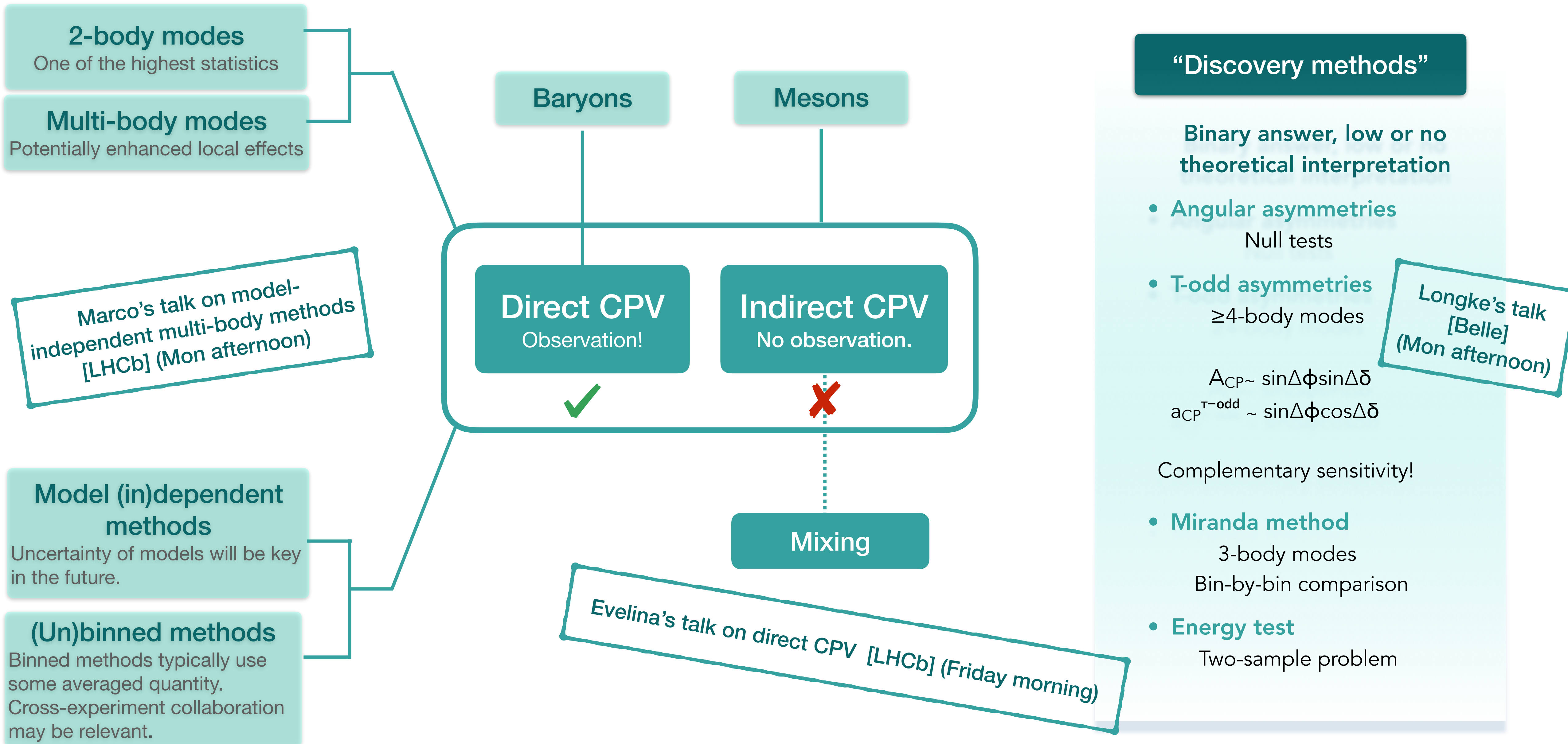
- $A_{CP}$  in  $D^0 \rightarrow KK$ : First evidence in single channel ( $D^0 \rightarrow \pi\pi$ ) [LHCb-PAPER-2022-024](#)

U. Nierste, Particle Physics from Early Universe to Future Colliders 2023

## Most relevant experimental players on the field today



# CPV



# Direct CPV

## → Mode-dependent

$$\left| \begin{array}{c} D^0 \\ \bullet \\ f \end{array} \right|^2 \neq \left| \begin{array}{c} \bar{D}^0 \\ \bullet \\ \bar{f} \end{array} \right|^2$$

## → Recent observation: $\Delta A_{CP}$ [Phys. Rev. Lett. 122, 211803]

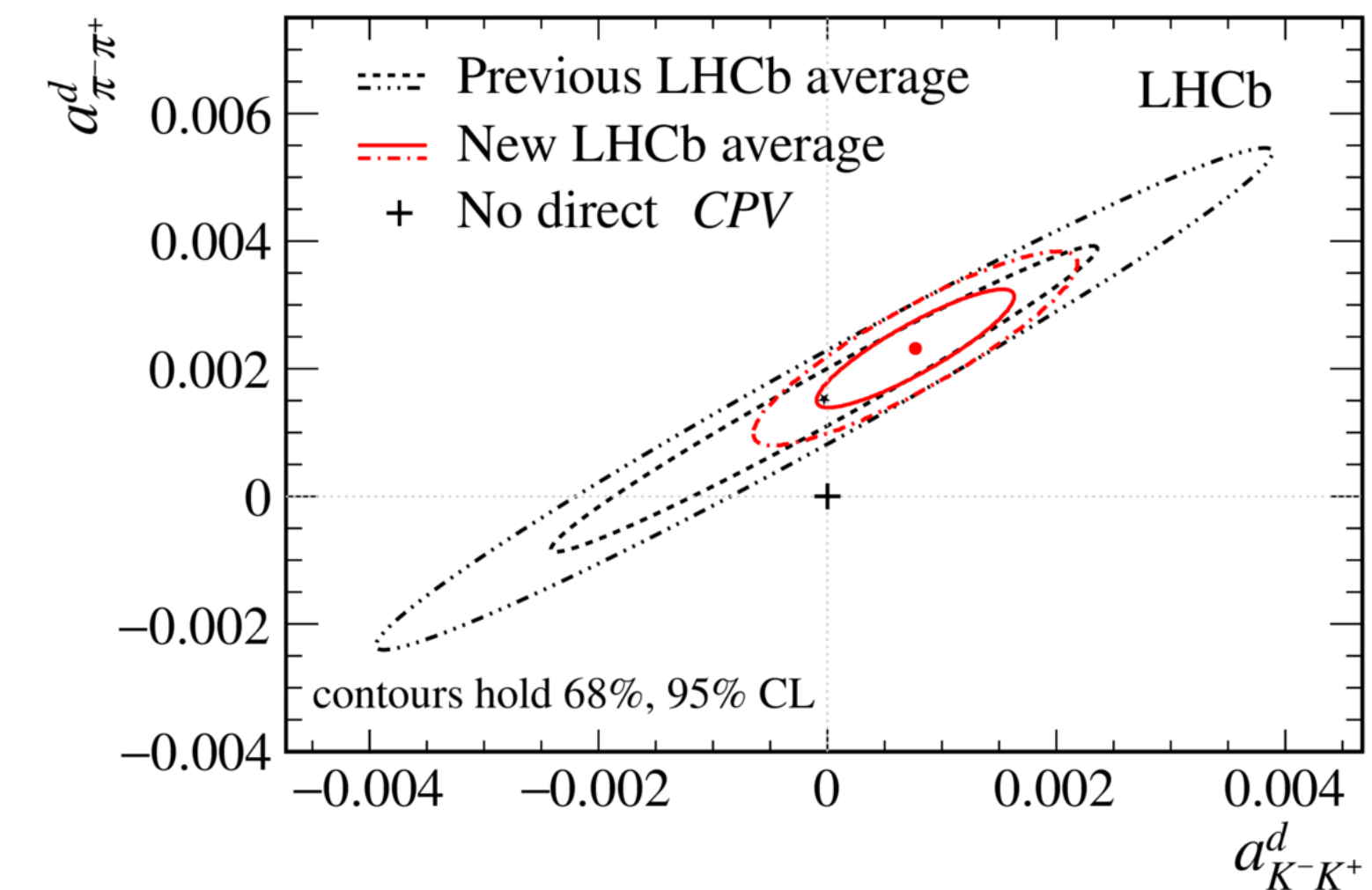
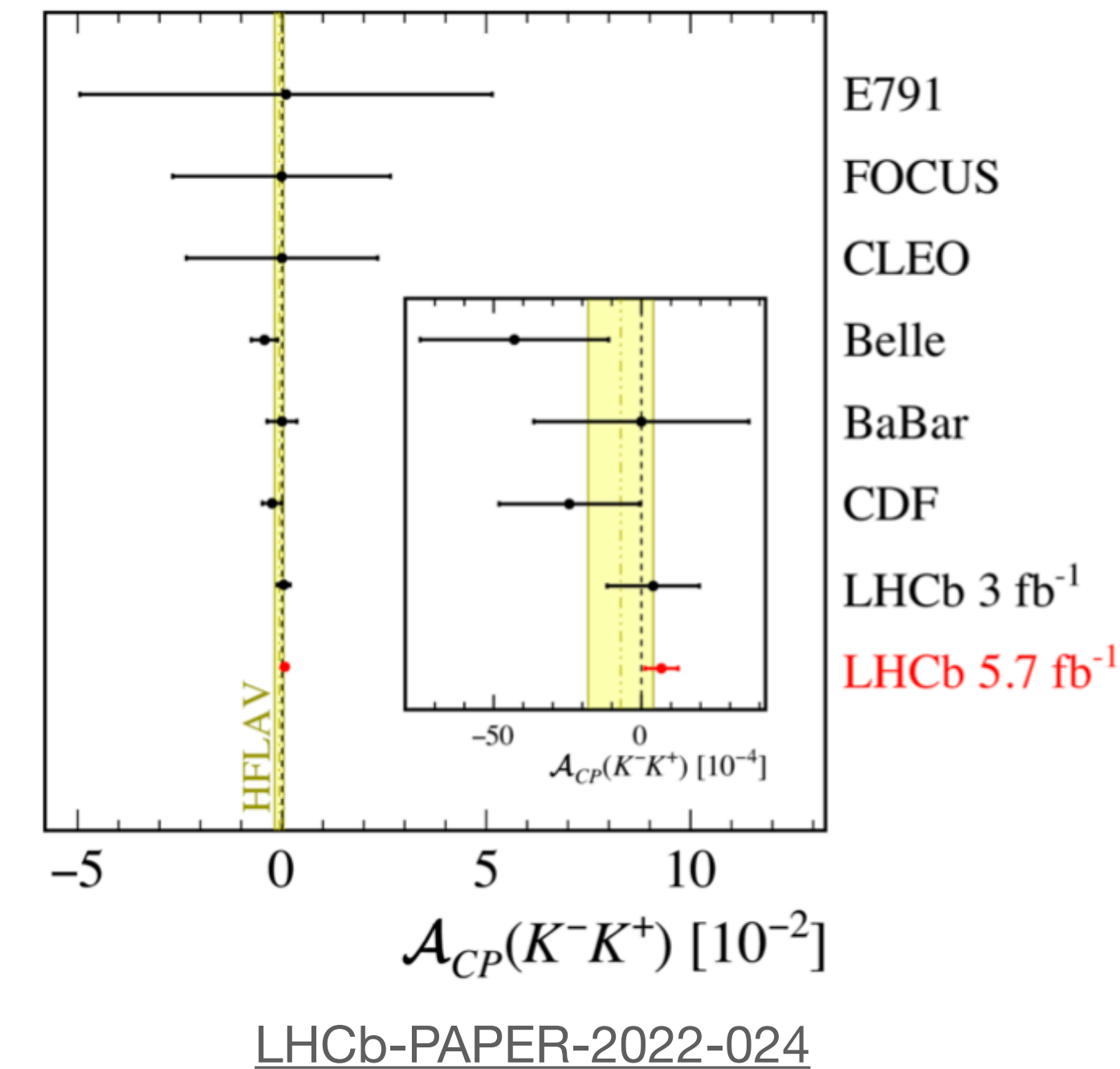
- LHCb has just started to probe the measurable level

## → Latest: evidence in single channel

- Evidence in  $D^0 \rightarrow \pi\pi$  mode when combining with the  $\Delta A_{CP}$  measurement
- Significant constraint on models: this result isn't necessarily easy to accommodate

## → Modes with charged and/or neutrals

- Belle (II) + LHCb complement
- LHCb can explore conversion for neutrals



# Direct CPV

## → High statistics

- These types of measurement can have the highest statistics of charm analyses, but we are searching for small effects - controlling the experimental effects is crucial!

## → Nuisance asymmetries

- The measured asymmetry is a combination of the physics asymmetry and experimental nuisance asymmetries

$$A_{\text{raw}} = A_{\text{CP}} + A_{\text{prod}} + A_{\text{det}}$$

- We combat this with control channels

$$\mathbf{C}_{D^+}: \quad A_{CP}(D^0 \rightarrow K^- K^+) = +A(D^{*+} \rightarrow (D^0 \rightarrow K^- K^+) \pi_{\text{soft}}^+) - A(D^{*+} \rightarrow (D^0 \rightarrow K^- \pi^+) \pi_{\text{soft}}^+) \\ + A(D^+ \rightarrow K^- \pi^+ \pi^+) - [A(D^+ \rightarrow \bar{K}^0 \pi^+) - A(\bar{K}^0)]$$

$$\mathbf{C}_{D_s^+}: \quad A_{CP}(D^0 \rightarrow K^- K^+) = +A(D^{*+} \rightarrow (D^0 \rightarrow K^- K^+) \pi_{\text{soft}}^+) - A(D^{*+} \rightarrow (D^0 \rightarrow K^- \pi^+) \pi_{\text{soft}}^+) \\ + A(D_s^+ \rightarrow \phi \pi^+) - [A(D_s^+ \rightarrow \bar{K}^0 K^+) - A(\bar{K}^0)]$$

- Far from trivial!

## → Beware of correlations!

- We have reached a point where correlations of instrumental uncertainties between different measurements (usage of same control/calibration channels) must be taken into account
  - LHCb is preparing a framework where this data will be available - [Announced at Implications Workshop 2022](#)

# Mixing

Precision on mixing parameters will eventually be needed to disentangle indirect CPV:

$$\Delta Y_f \approx -x_{12} \sin \phi_2^M$$

## Theory corner

**Current tools:** Inclusive (HQE - quark-level) and exclusive approaches (hadron-level)

### Relation to experiment:

- Theoretical predictions are not expected to close the gap to experimental precision in the near future
- Exclusive approaches would benefit from more measurements of branching ratios and phases

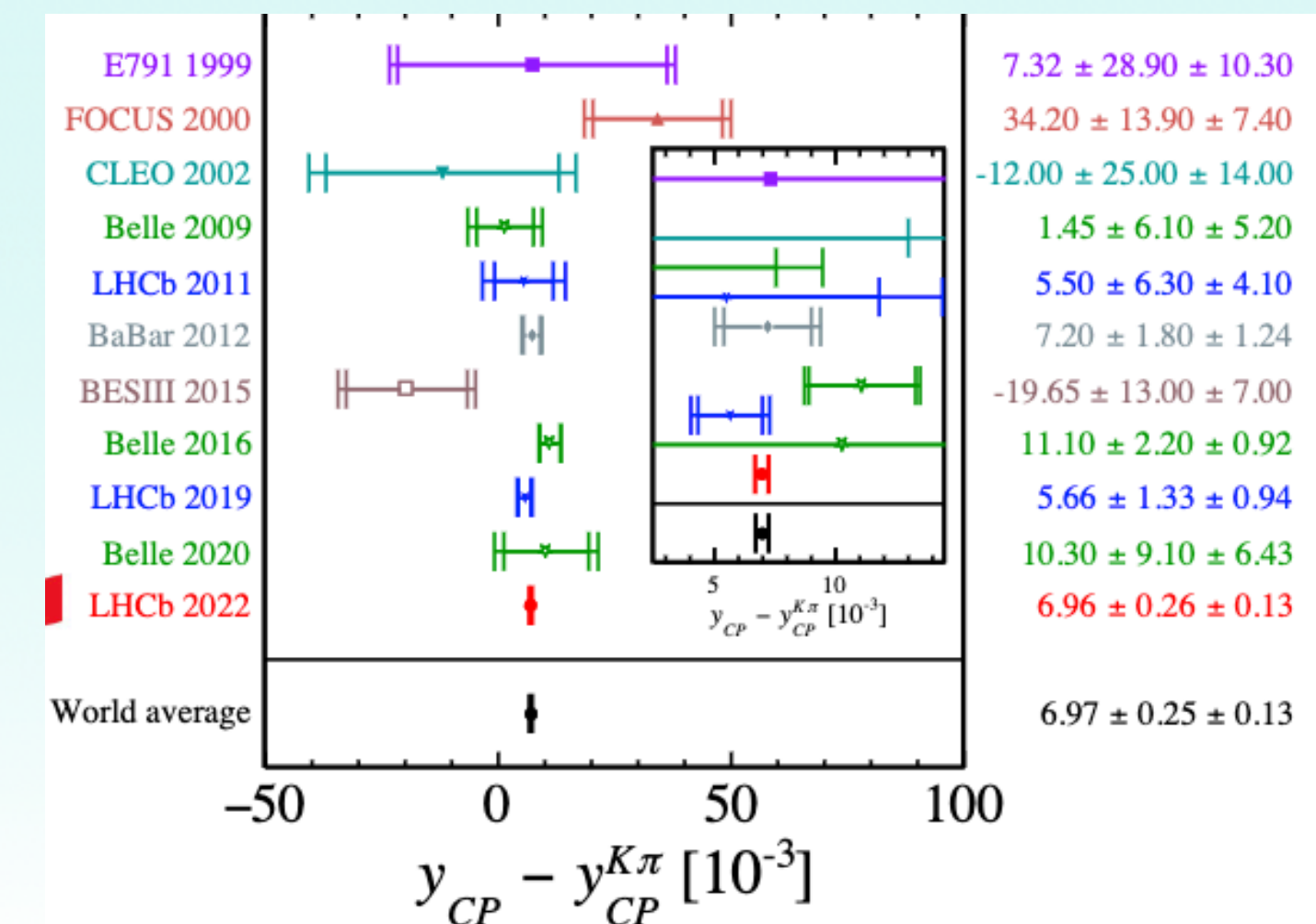
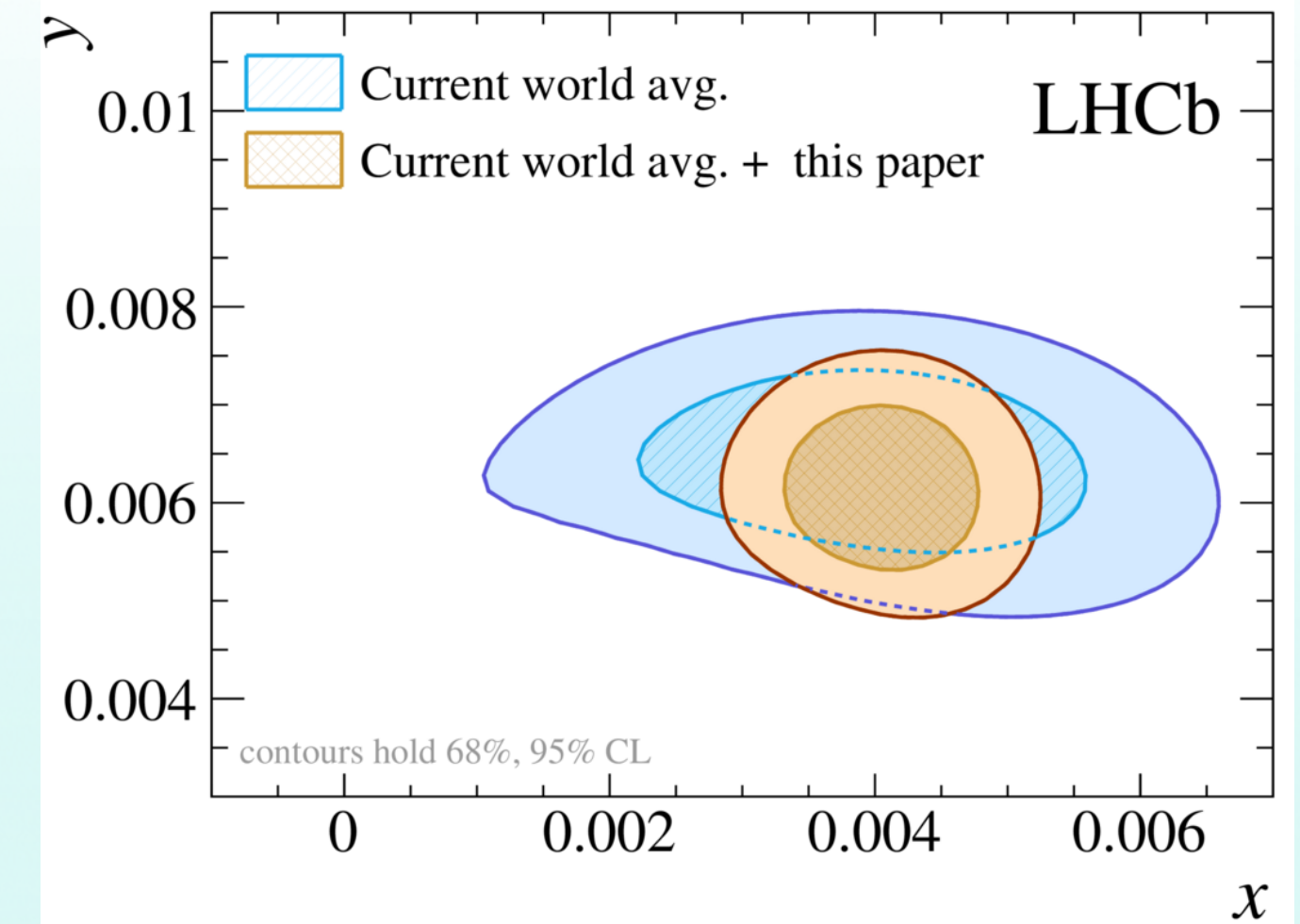
## Some experimental highlights since previous CHARM:

- First non-zero observation of  $x$  [PRL 127, \(2021\) 111801](#)
- Most precise determination of  $y$  [Phys. Rev. D 105, 092013](#)
- Simultaneous determination of the CKM angle  $\gamma$  and charm mixing parameters [JHEP 2021, 141](#)

## Most relevant experimental players on the field today



Remarkable improvement in precision of both mixing parameters!



# Mixing

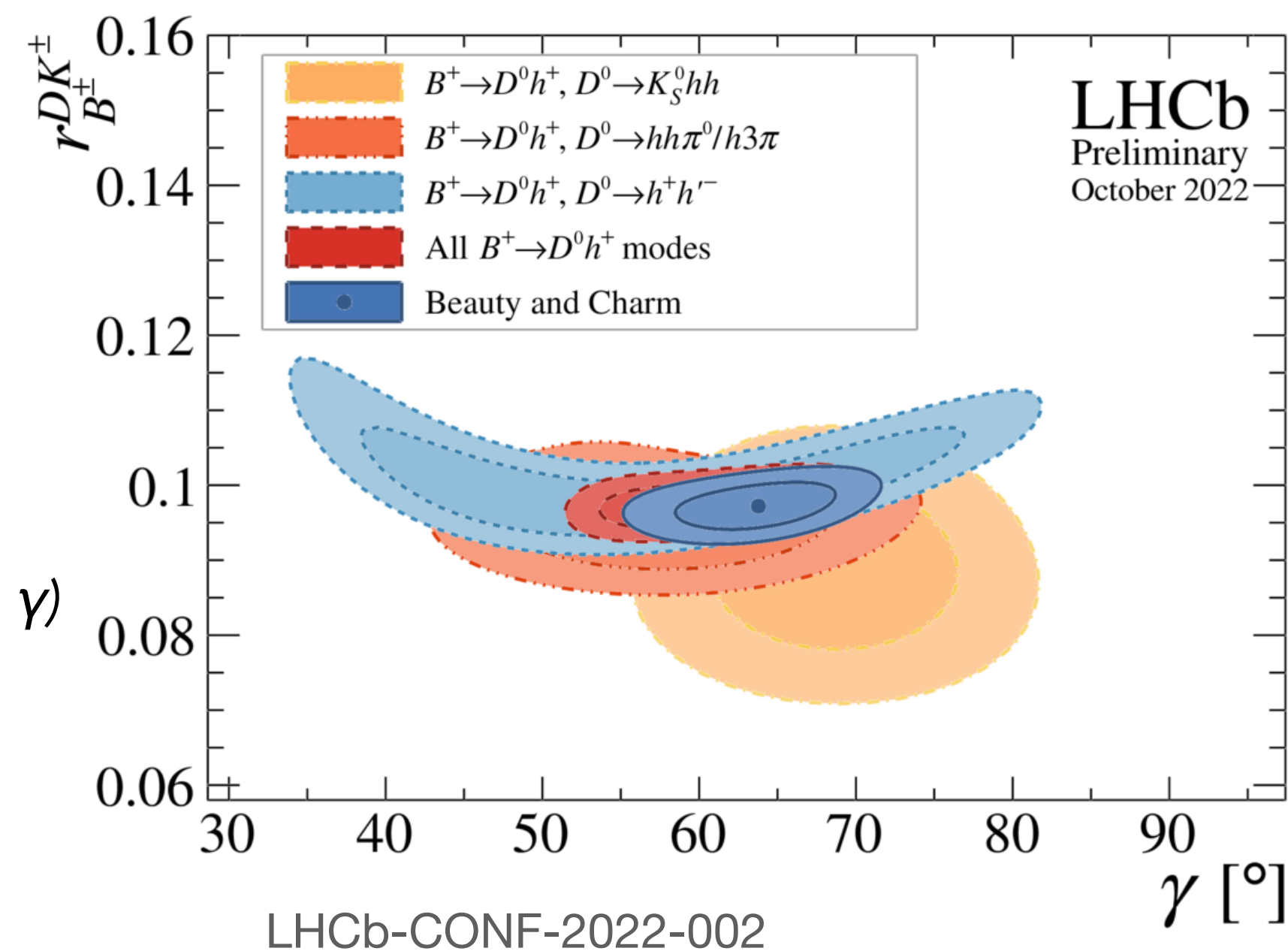
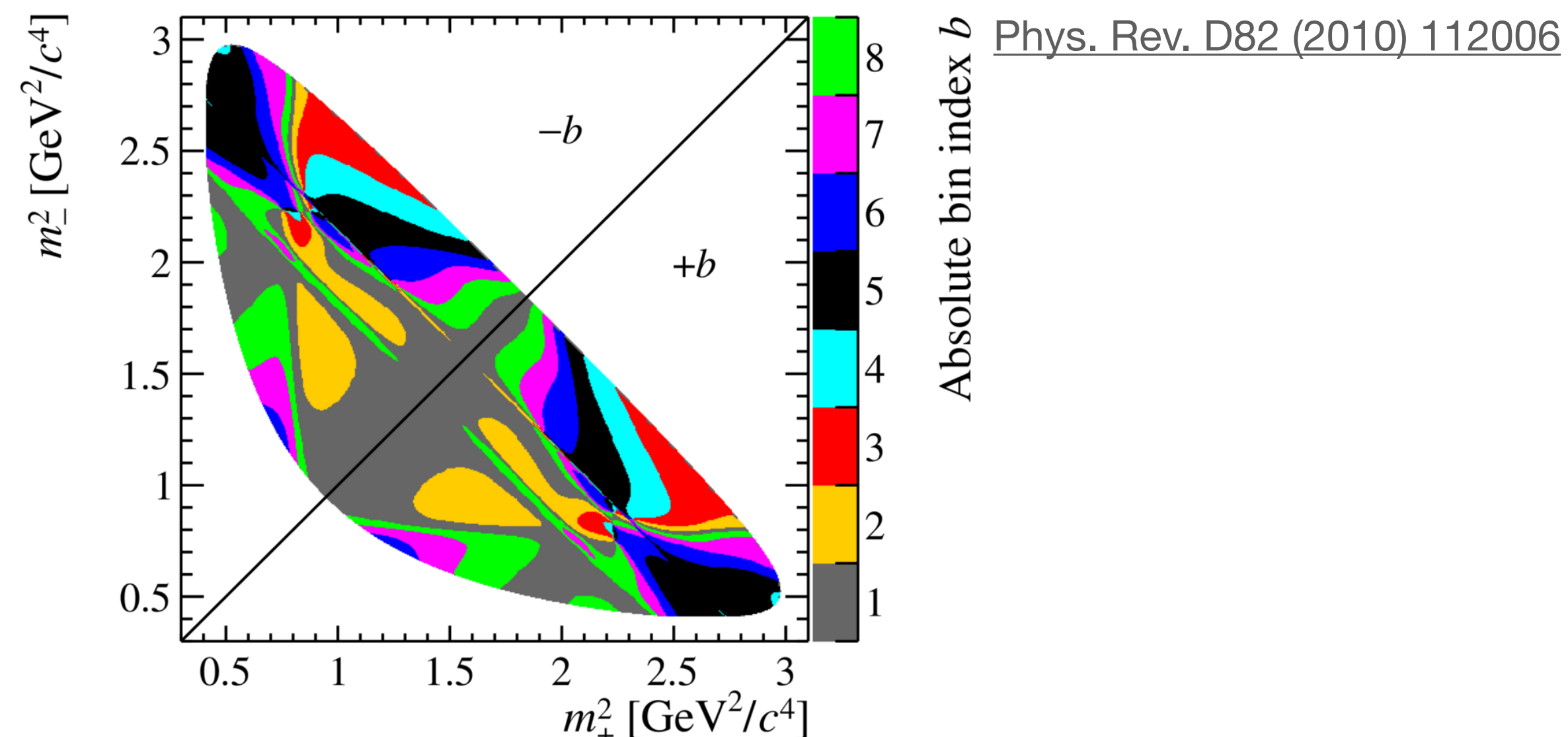
## Experimental studies

- Most often measured simultaneous with indirect CPV
- Methods:
  - 2 body time-dependent WS/RS
  - Effective lifetimes ratio (particularly  $\gamma$ ) - current most precise value
  - Multi-body time-dependent analyses:
    - Amplitude analyses
    - Binflip method (particularly  $x$ ) - current most precise value
- Strong phases, coherence factors - crucial in some methods: inputs, interpretations (BESIII)
- Gamma combo
  - Framework expanded a for simultaneous measurement of CKM angle  $\gamma$  and D mixing parameters (2021)
  - New measurements are easily and continuously added

Relatively new

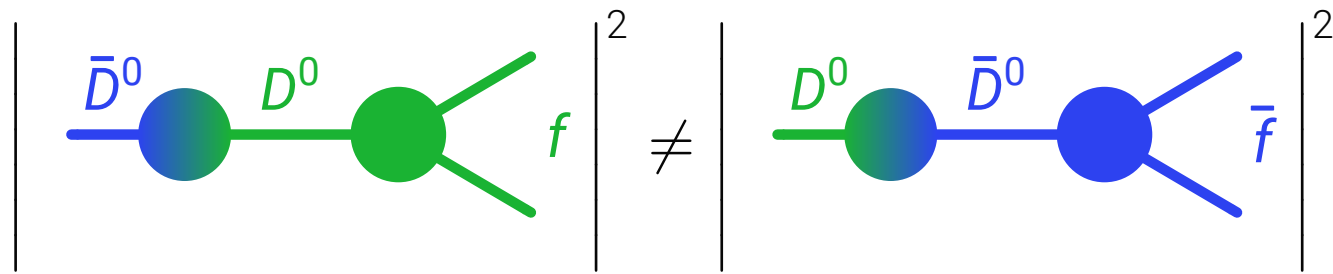
Mutual improvement in precision (charm mixing,  $\gamma$ )

Jonas's talk [LHCb]  
(Tue afternoon)

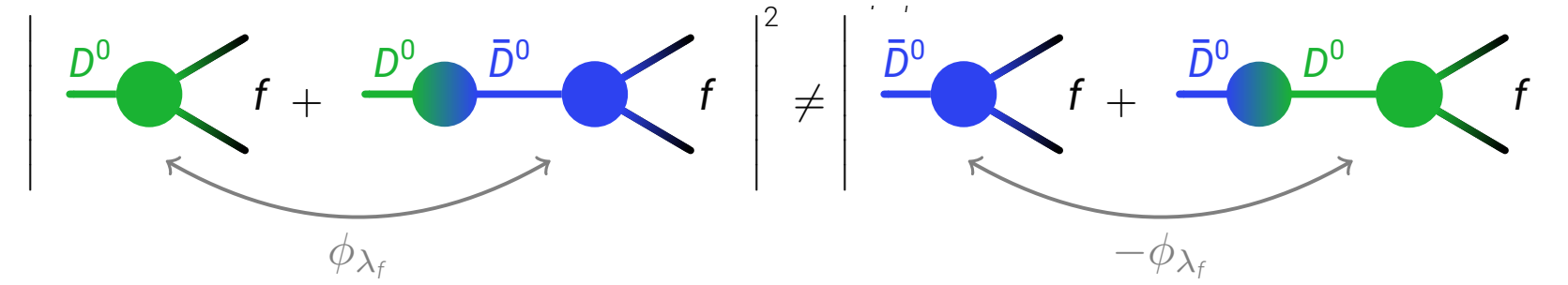


# Indirect CPV

## In mixing



## In interference between mixing and decay



## Experimental status

Enormous progress has been made since the first CHARM workshop, and also since the previous one. Theory colleagues, please give us more precise SM predictions!

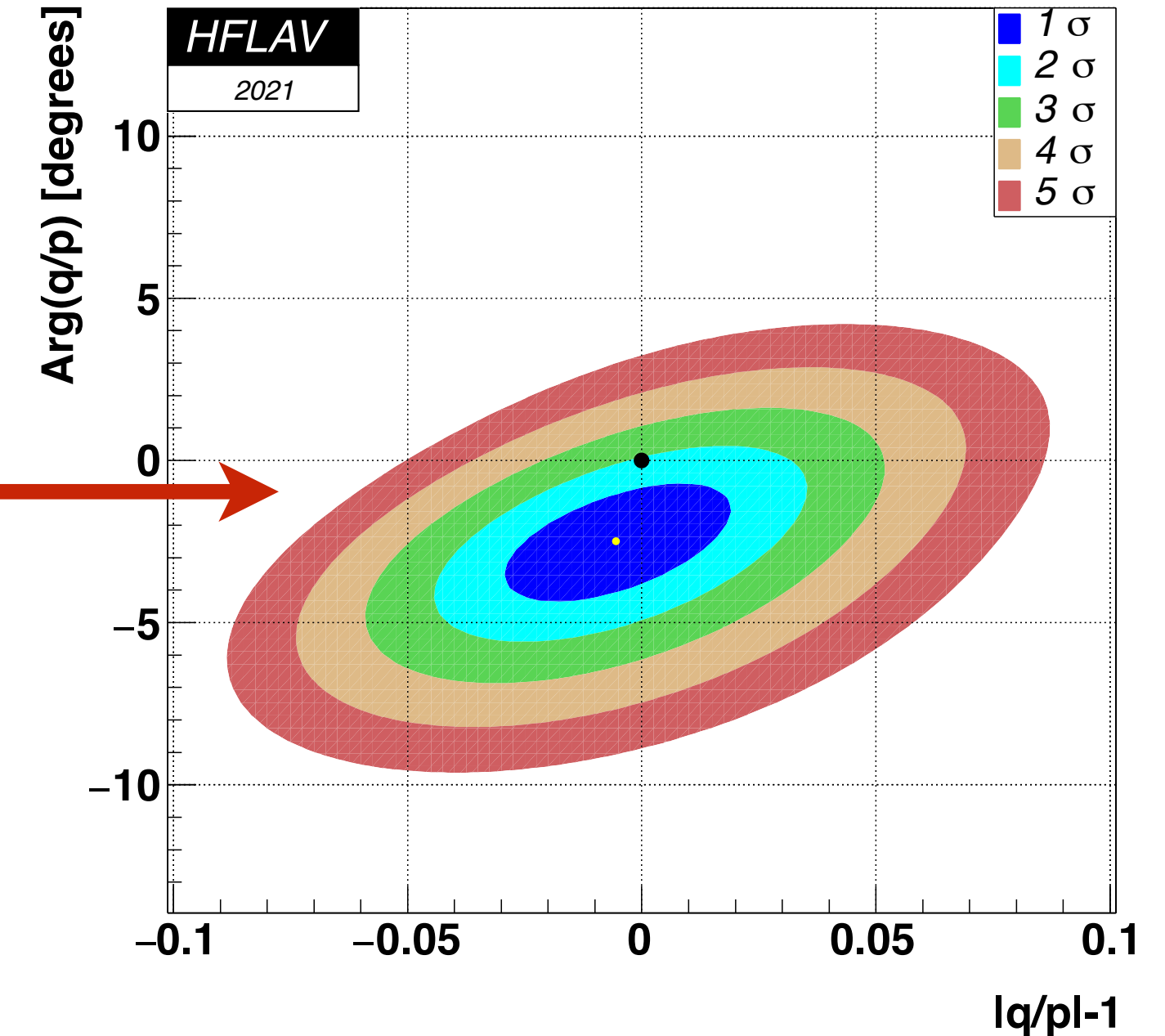
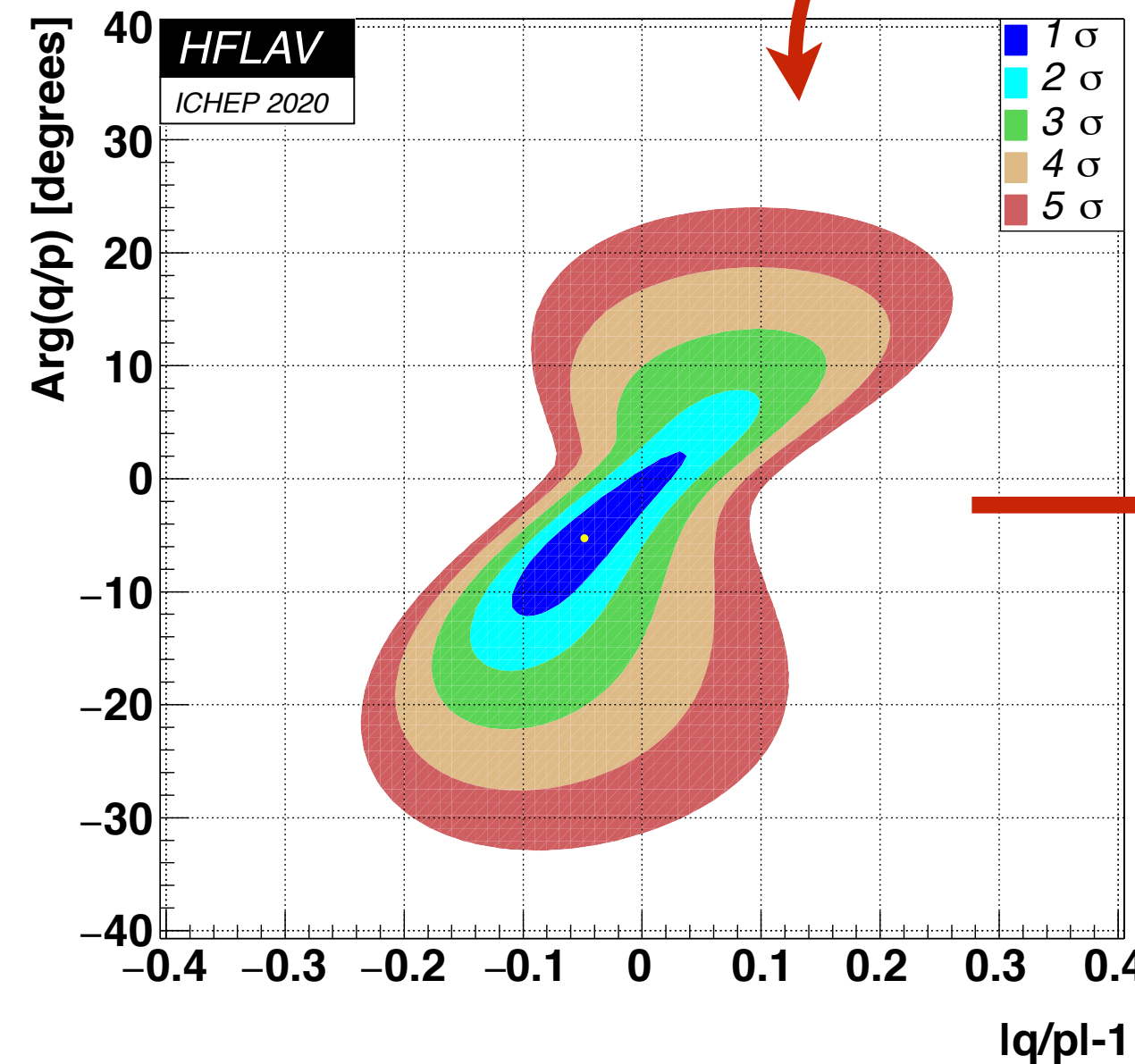
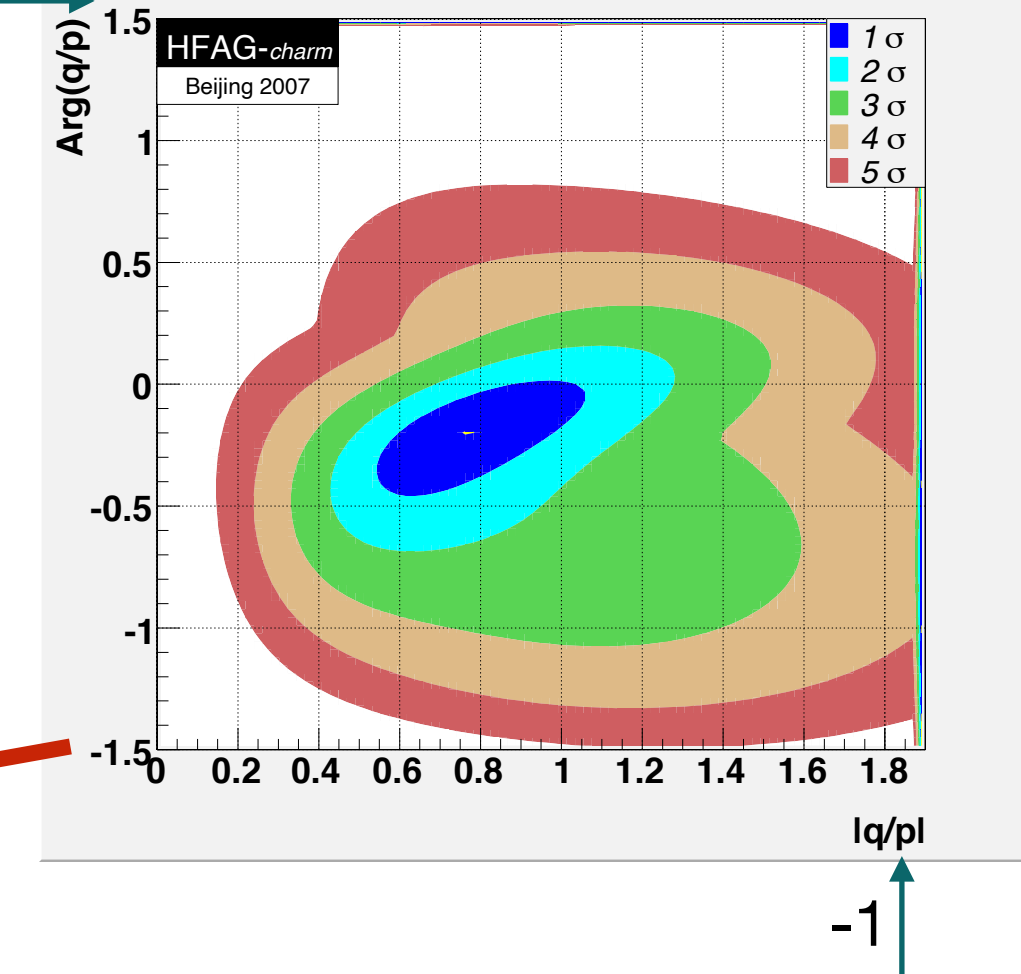
## Notations

Many different notations on the market:  $q/p$ ,  $\arg(q/p)$ ,  $\phi$ ,  $A\Gamma$ ,  $\Delta Y_f$ ,  $\Delta y$ ,  $\Delta x$ , CP-averaged mixing parameters  $x_{CP}$  &  $y_{CP}$ ...

What is the least confusing way forward?

Adam's talk [LHCb] (Mon afternoon)

86 degrees





# Summary

- The activity in the field of charm physics has been ~constantly **increasing**, and is still.



- Importance of **interplay with theory**! We make each other better.



- **Loads of important results since last CHARM**

Jonas's summary talk  
Friday afternoon

More hadron decays talks (Tue, Thu afternoon  
[BESIII], Fri morning [overview])



- New types of exotics, plenty new excited states, evidence of intrinsic charm, several "first measurement of this type" in rare decays, evidence for  $A_{CP}$  in single channel, observation of mass difference between neutral charm mesons,

- Lots of important results are still to come. We are in a really good place with the complementary **group of machines** running right now.



- It's great to see cross-experiment connectivity. And some healthy competition can be fun!

- Both detectors and techniques are improving



Marko's talk [Belle II]  
Thu afternoon

Giulia's talk [LHCb]  
(Thu afternoon)

- Examples: Belle II's lifetime precision and tagger, LHCb's Run3 trigger improvements
- **Beware:** for future predictions, scaling results of old machines with luminosity might not always be reliable

- **High statistics** challenges

- High requirements on the control of systematic effects
- Instrumental correlations
- Will we still be able to do amplitude analyses at high statistics?
- Storage (reduced data formats) and simulation (fast simulation, data-driven techniques)

